

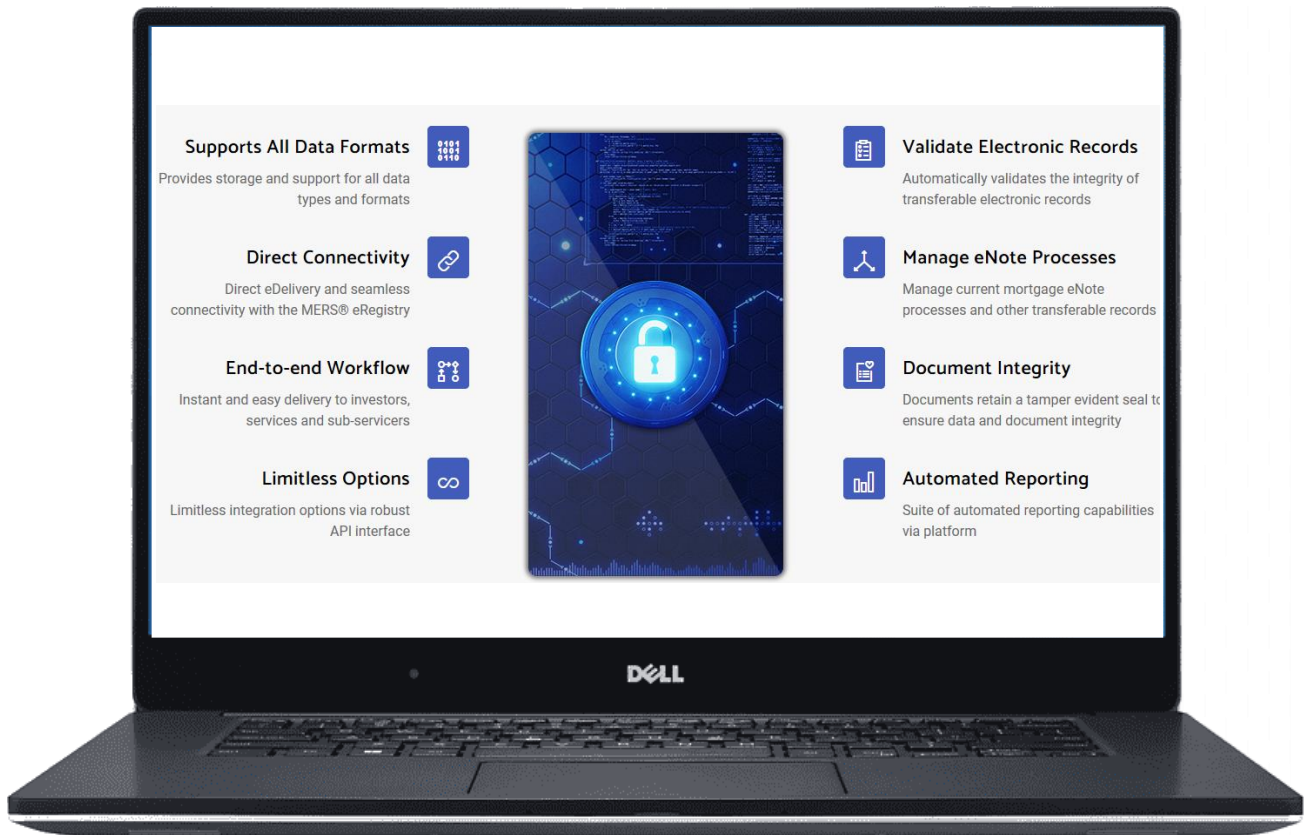


SmartSAFE®

DocMagic's Proprietary  
eVault Solution

# SmartSAFE® eVault

What's in the eVault?



## Supports All Data Formats

Provides storage and support for all data types and formats



## Direct Connectivity

Direct eDelivery and seamless connectivity with the MERS® eRegistry



## End-to-end Workflow

Instant and easy delivery to investors, services and sub-servicers



## Limitless Options

Limitless integration options via robust API interface



## Validate Electronic Records

Automatically validates the integrity of transferable electronic records



## Manage eNote Processes

Manage current mortgage eNote processes and other transferable records



## Document Integrity

Documents retain a tamper evident seal to ensure data and document integrity



## Automated Reporting

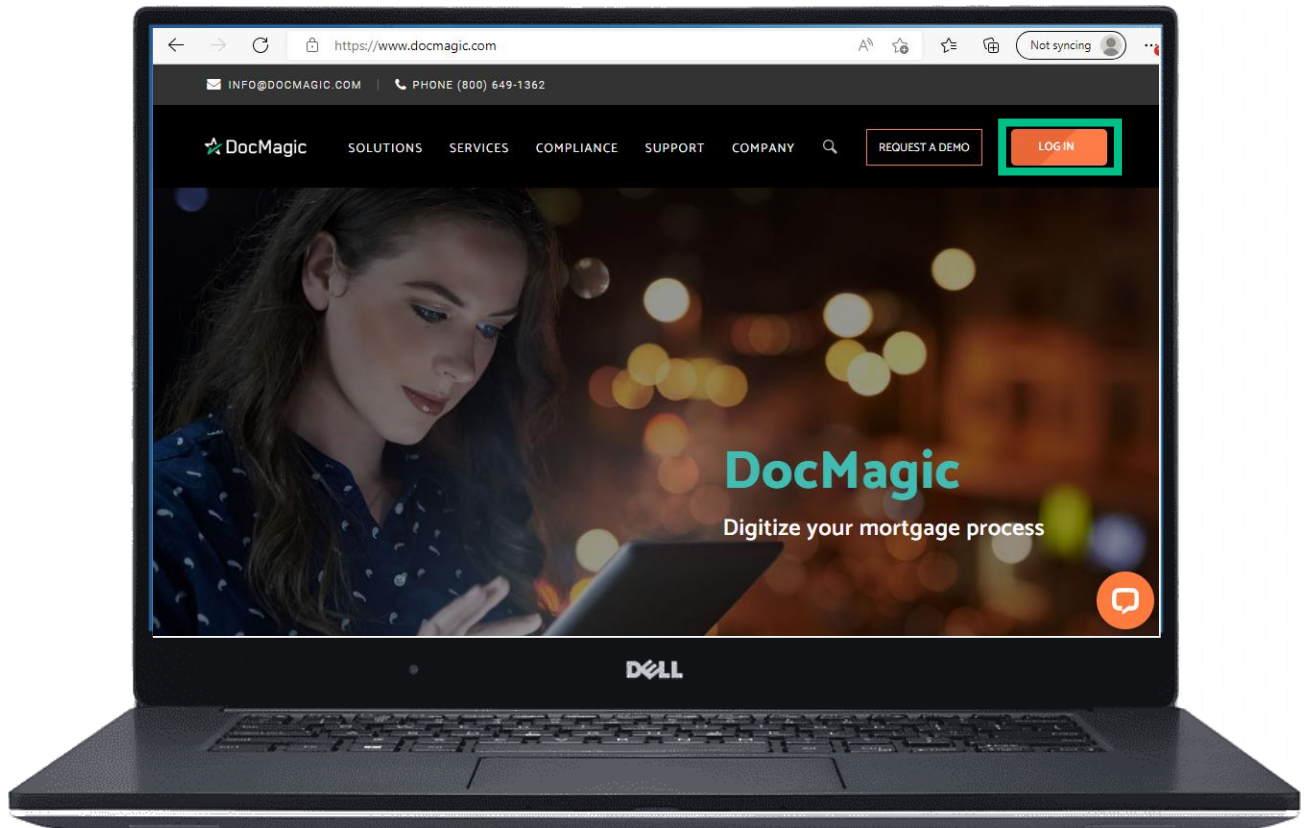
Suite of automated reporting capabilities via platform



# SmartSAFE® eVault

Navigating to the eVault

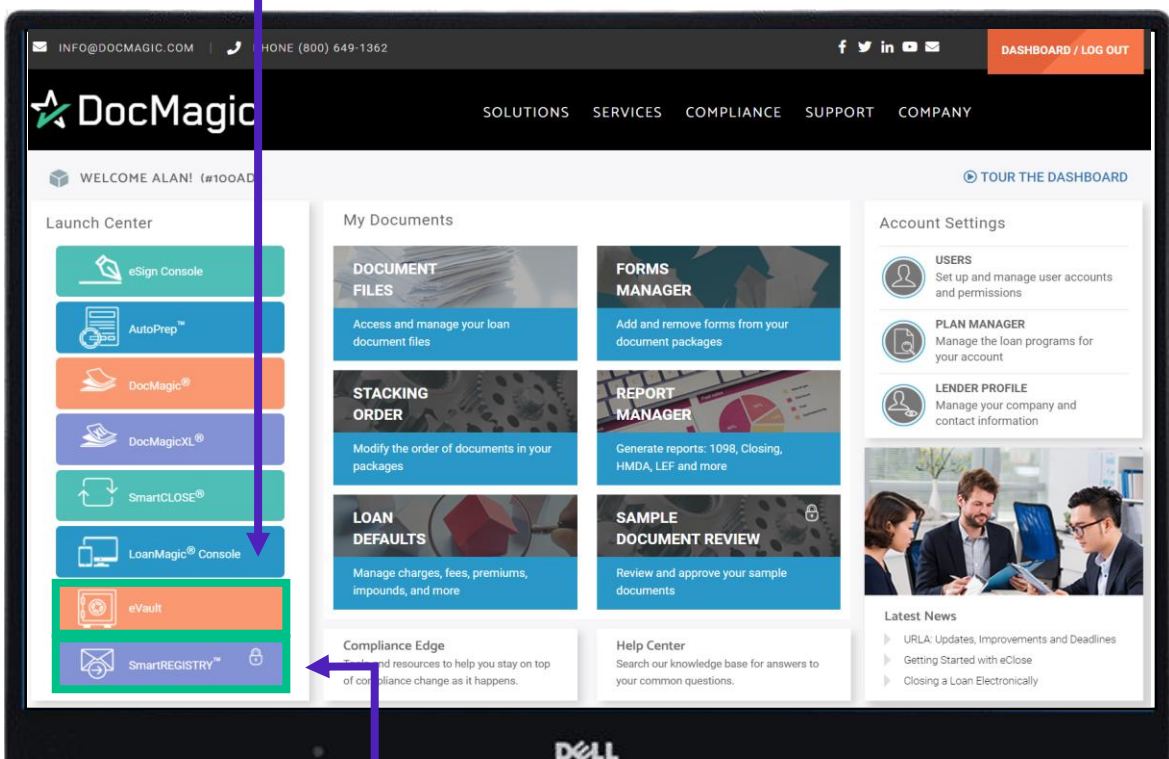
Go to [www.docmagic.com](https://www.docmagic.com)



# SmartSAFE® eVault

Launch eVault

Open eVault from the Launch Center.



We also recommend that you check out our guide to SmartRegistry™ which can be found on our [Product Training Page](#).



# SmartSAFE® eVault

## eVault Directory

You will be brought to the eVault Directory.  
This is where all the eNotes are stored.

The screenshot displays the DocMagic eVault Directory interface. At the top, there is a navigation bar with the DocMagic logo and menu items: SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, and COMPANY. A search bar is located on the right side of the page. Below the navigation bar, the page title "eVault Directory" is displayed, along with the account number "Account #: 100SALES". A dropdown menu shows "Show: 10 entries".

LOAN #	BORROWER	WORKSHEET #	MIN	CONTROLLER	LOCATION	MASTER SERVICER	MODIFIED	ACTIONS
777072620220002	JOHN SMITH	2776					07/26/2022	
1658862288017	1658862288017 Sample	1658862288017	999935388622880179	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/26/2022	
777072520220001	JOHN SMITH	2772					07/26/2022	
77707261308	JOHN SMITH	2773					07/26/2022	
77707261159	JOHN SMITH	2771	999935377072611598	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/26/2022	
1658439002315	Felton Sample		999931284390023155			100NOTE	07/25/2022	
77707251138	JOHN SMITH	2768	999935377072511384	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/25/2022	
77707251133	JOHN SMITH	2766	999935377072511335	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/25/2022	
1658514961361	1658514961361 Sample	1658514961361	999935385149613612	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/22/2022	
1658514952595	1658514952595 Sample	1658514952595	999935385149525956	100 Sales (9999353)	100 Sales (9999353)	100CLOSE	07/22/2022	

Showing 1 - 10 (of 14252 results)

Navigation buttons: Search, Create Vault, Import WebDocs, Finished

Key information can be seen for each loan, including identifiers such as the Loan Number and the MIN.



# SmartSAFE® eVault

## Action Icons

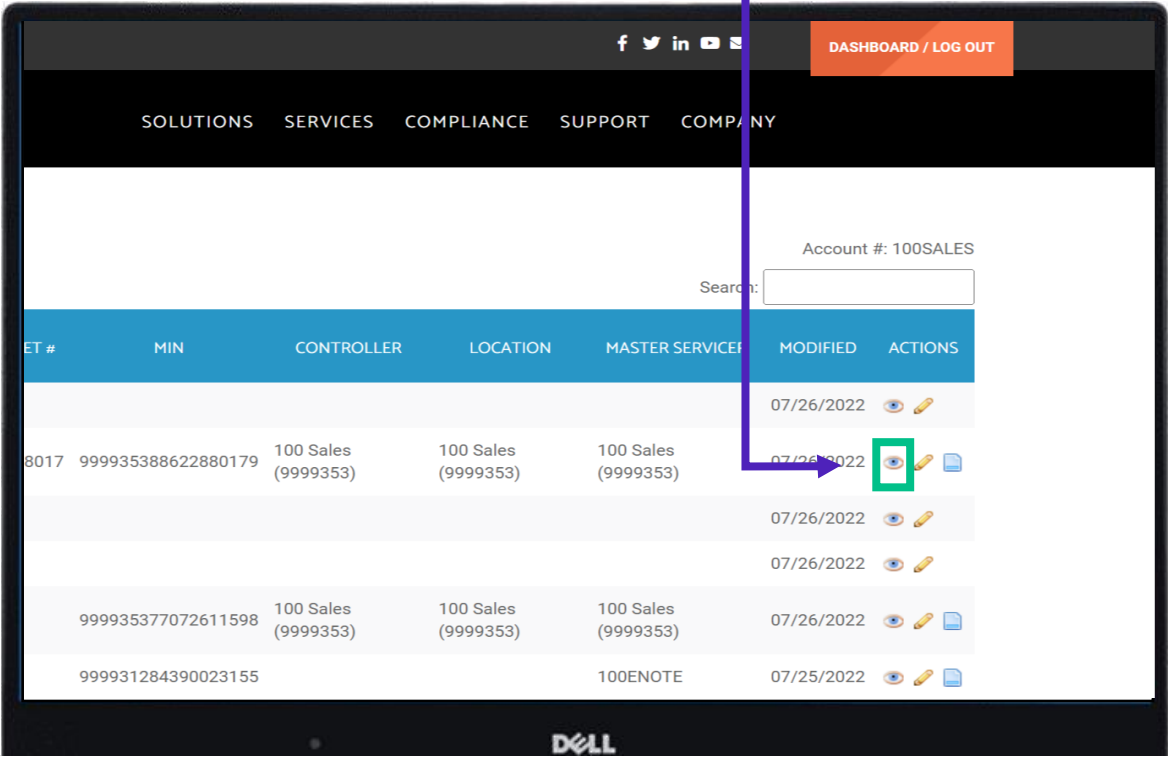
On the far right of each row, you'll see up to 3 icons under Actions.

The screenshot shows the DocMagic eVault Directory interface. At the top, there is a navigation bar with the DocMagic logo and menu items: SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, and COMPANY. A search bar is located on the right side of the header. Below the navigation bar, the page title is "eVault Directory" and the account number is "100SALES". The main content area displays a table with columns: LOAN #, BORROWER, WORKSHEET #, MIN, CONTROLLER, LOCATION, MASTER SERVICER, MODIFIED, and ACTIONS. The table contains 10 rows of data. The "ACTIONS" column for each row contains up to three icons: an eye (visibility), a pencil (edit), and a document (upload). A red box highlights the action icons for the second row (Loan # 1658862288017). A red arrow points from the text box above to this highlighted area. At the bottom of the interface, there are buttons for "Search", "Create Vault", "Import WebDocs", and "Finished".

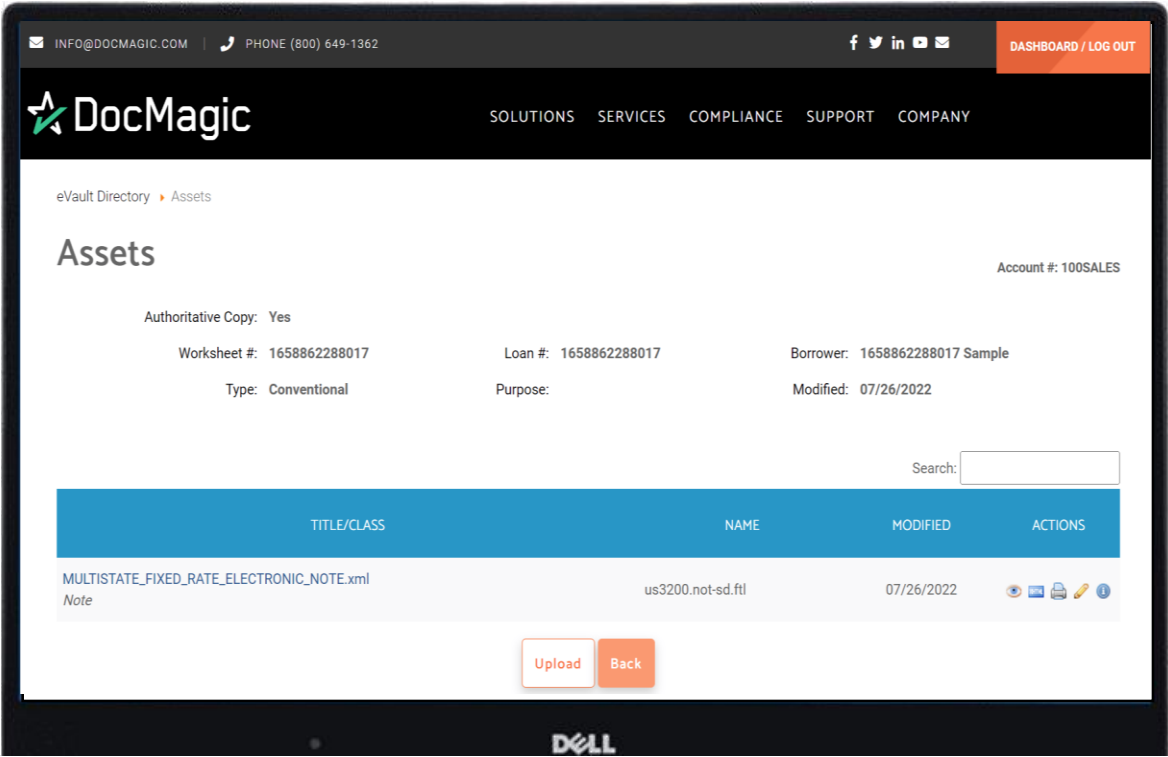
LOAN #	BORROWER	WORKSHEET #	MIN	CONTROLLER	LOCATION	MASTER SERVICER	MODIFIED	ACTIONS
777072620220002	JOHN SMITH	2776					07/26/2022	👁️ ✎️ 📄
1658862288017	1658862288017 Sample	1658862288017	999935388622880179	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/26/2022	👁️ ✎️ 📄
777072620220001	JOHN SMITH	2772					07/26/2022	👁️ ✎️ 📄
77707261308	JOHN SMITH	2773					07/26/2022	👁️ ✎️ 📄
77707261159	JOHN SMITH	2771	999935377072611598	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/26/2022	👁️ ✎️ 📄
1658439002315	Felton Sample		999931284390023155			100ENOTE	07/25/2022	👁️ ✎️ 📄
77707251138	JOHN SMITH	2768	999935377072511384	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/25/2022	👁️ ✎️ 📄
77707251133	JOHN SMITH	2766	999935377072511335	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/25/2022	👁️ ✎️ 📄
1658514961361	1658514961361 Sample	1658514961361	999935385149613612	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/22/2022	👁️ ✎️ 📄
1658514952595	1658514952595 Sample	1658514952595	999935385149525956	100 Sales (9999353)	100 Sales (9999353)	100ECLOSE	07/22/2022	👁️ ✎️ 📄



Click on the eyeball icon to go to the Assets page for that note.

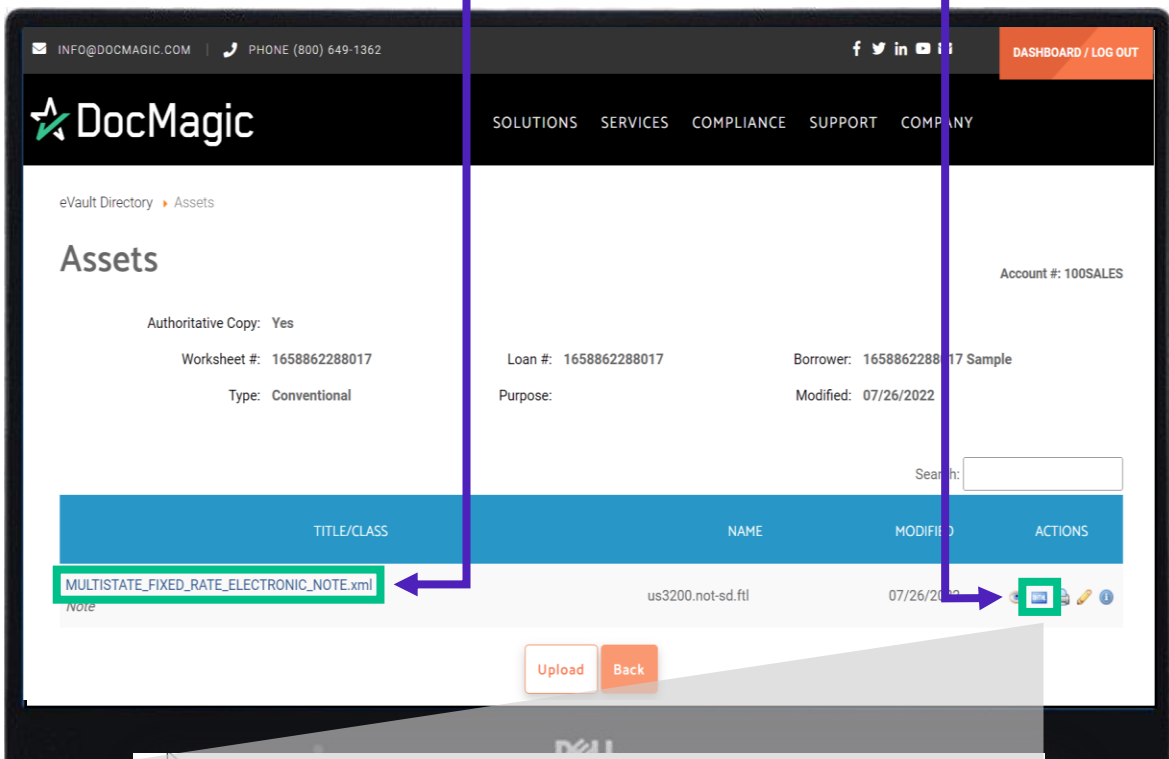


The assets are the documents that were electronically signed during the transaction, including the eNote.





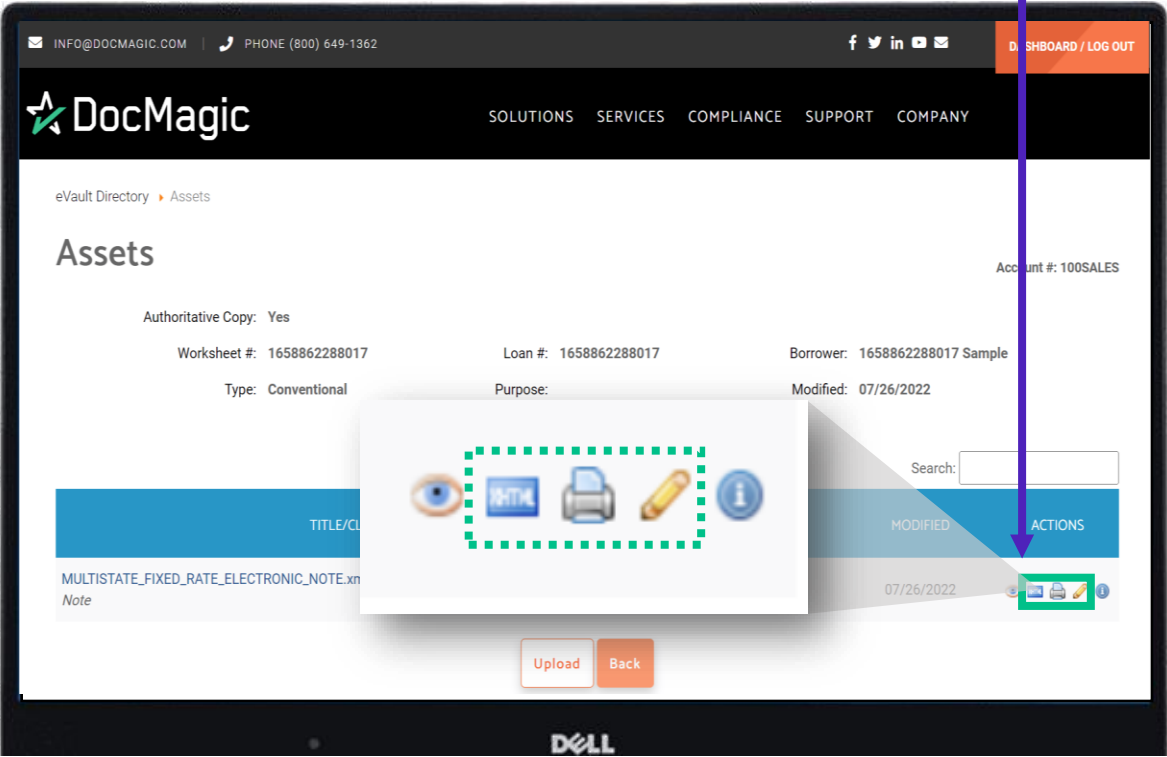
On the Assets page, you can find a copy of the eNote in XML format. You can click on either the file name or the little blue icon to view the XML.



```
<?xml version="1.0" encoding="UTF-8"?>
<!DOCTYPE EMORTGAGE_PACKAGE SYSTEM "EMORTGAGE_PACKAGE_v2_4.dtd">
<EMORTGAGE_PACKAGE MISMOVersionIdentifier="2.4" _ID="EMP_01">
  - <EMBEDDED_FILE_ID="SD_01" MISMOVersionID="2.4" _EncodingType="Base64" MIMEType="text/xml" _N
    <DOCUMENT>PD94bWwgdMvYc2lvcj0iMS4wIiBlbnNvZGluZz0iVVRGLTgiPz4NCjwhRE9DVFIQRSBT
  </EMBEDDED_FILE>
  - <EMBEDDED_FILE_ID="IMG_1" MISMOVersionID="2.4" _EncodingType="Base64" MIMEType="image/png"
    <DOCUMENT>ivBORw0KGgoAAAAANSuHEUGAAAAAUAAAAoCAYAAABpTL9EAAAAACXB1WXMMAAA7EAAA
  </EMBEDDED_FILE>
</EMORTGAGE_PACKAGE>
```



You can also download, print, and edit the document.



The asset will always be downloaded as a copy.



Clicking the eyeball under Actions will open the file in a new browser tab.

The screenshot displays the DocMagic eVault interface. At the top, there is a navigation bar with the DocMagic logo and menu items: SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, and COMPANY. A user profile section shows 'INFO@DOCMAGIC.COM' and 'PHONE (800) 649-1362'. A 'DASHBOARD / LOG OUT' button is visible in the top right corner. The main content area shows a document viewer for a 'NOTE (For Electronic Signature)'. The document text includes:

MIN: 999935388622880179      Loan Number: 1658862288017

**NOTE**  
(For Electronic Signature)

March 18, 2020      TORRANCE      CALIFORNIA  
[Date]      [City]      [State]

1658862288017 Property Street, Torrance, CA 90501  
[Property Address]

**1. BORROWER'S PROMISE TO PAY**  
In return for a loan in the amount of U.S. \$ 162,000.00 (the "Principal") that I have received from DSI TEST LENDER (SALES), A CALIFORNIA CORPORATION (the "Lender"), I promise to pay the Principal, plus interest, to the order of the Lender. I will make all payments under this Note in U.S. currency in the form of cash, check, money order, or other payment method accepted by Lender.  
I understand that the Lender may transfer this Note. The Lender or anyone who takes this Note by transfer and who is entitled to receive payments under this Note is called the "Note Holder."

**2. INTEREST**  
Interest will be charged on unpaid Principal until the full amount of the Principal has been paid. I will pay interest at a yearly rate of 3.875%.  
The interest rate required by this Section 2 is the rate I will pay both before and after any default described in Section 6(B) of this Note.

**3. PAYMENTS**  
**(A) Time and Place of Payments**  
I will pay principal and interest by making a payment every month. This amount is called my "Monthly Payment."  
I will make my Monthly Payment on the first day of each month beginning on December 01, 2017. I will make these payments every month until I have paid all of the Principal and interest and any other charges described below that I may owe under this Note. Each Monthly Payment will be applied as of its scheduled due date and will be applied to interest before the Principal. If on November 01, 2047, I still owe amounts under this Note, I will pay those amounts on that date, which is called the "Maturity Date."  
I will make my Monthly Payments at 1800 W. 213TH STREET, TORRANCE, CA 90501 or at a different place if required by the Note Holder.

**(B) Amount of Monthly Payments**  
My Monthly Payment will be in the amount of U.S. \$ 761.78. This payment amount does not include any property taxes, insurance, or other charges that I may be required to pay each month.

Account #: 100SALES  
Borrower: 1658862288017 Sample  
Modified: 07/26/2022

Search:

MODIFIED      ACTIONS

07/26/2022

The 'ACTIONS' menu is highlighted, and a green box highlights the 'eyeball' icon, which is the subject of the callout text above.

This eNote is MISMO-compliant XML data specifically designed for eSignature.



The Information icon brings up additional details about the eNote.

DocMagic

SOLUTIONS SERVICES COMPLIANCE SUPPORT COMPANY

Asset Details

DETAILS ENOTE

Version: 1.02 Category: 1 Type: Note

State: Signed Validation: Pass Authoritative Copy: Yes

Presentation: XML Data Transaction Summary

**Audit Trail**

ACTION TYPE	PERFORMED BY	DATE
Unpopulated	Document Systems (DocMagic)	09/02/2022
Populated	Document Systems (DocMagic)	09/02/2022
Signable	Document Systems (DocMagic)	09/02/2022
Signed	Borrower	09/02/2022
Signed	Borrower	09/02/2022
Signed	Document Systems (DocMagic)	09/02/2022

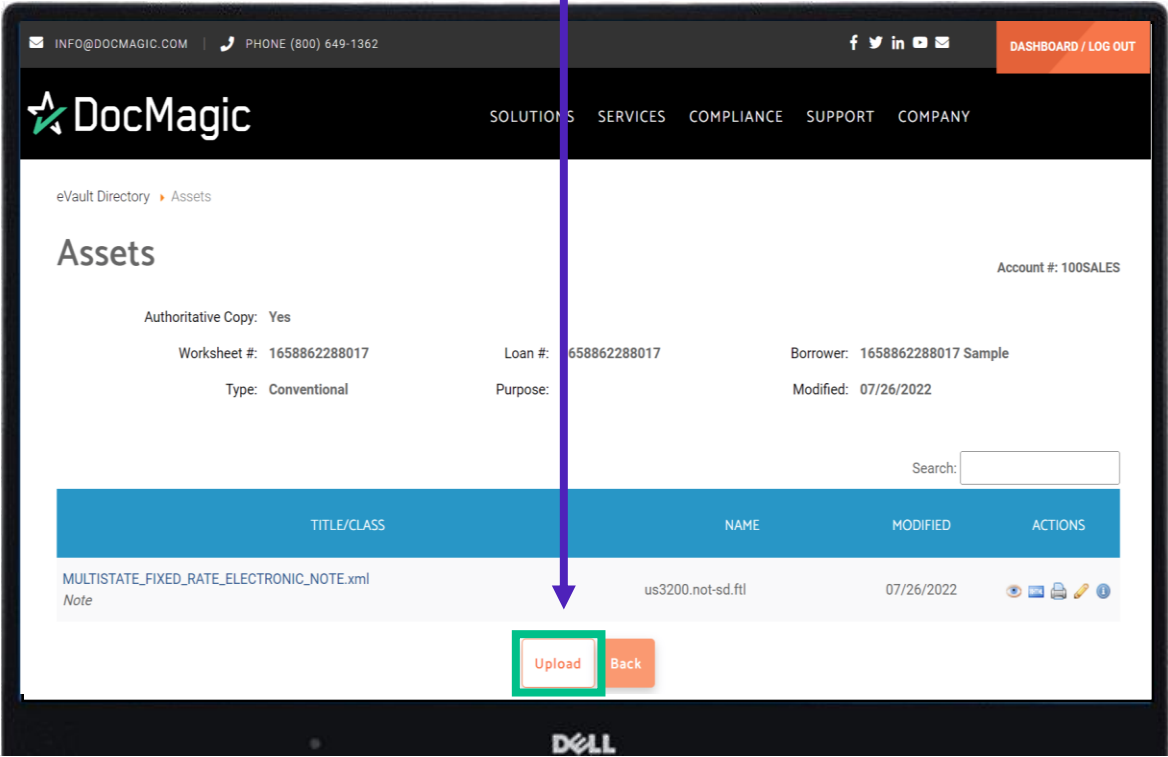
Among other things, the data here shows you the validation status of the eNote.



# SmartSAFE® eVault

## Adding Documents

If you need to add any documentation to the package post-closing, you can upload it here.



Back on the main page, you can click on the pencil icon to edit the data associated with the eNote. In the window that appears, most of the parameters can be edited.

The screenshot displays the DocMagic eVault interface. A modal window titled "Edit Vault" is open, allowing users to edit the metadata of a specific vault. The modal contains the following fields:

- Vault Id: 54aa10d3-0bb2-406c-9265-caf666ab4577
- Owner Account Id: 100SALES
- Worksheet #: 1658862288017
- Loan #: 1658862288017
- Client Loan Id: (empty)
- Create Account Id: 100SALES
- State: (empty)
- Loan Type: Conventional
- Primary Borrower Name: 1658862288017 Sample
- Loan Purpose: (empty)
- Loan Originator Type: (empty)
- Loan Rate Type: (empty)































At the bottom of the modal are "Cancel" and "Update" buttons. In the background, a table lists vaults with columns for "OWNER", "MODIFIED", and "ACTIONS". A pencil icon in the "ACTIONS" column is highlighted with a green box, and a purple arrow points from the text above to it.

The information listed here is eNote metadata that is stored and used locally within DocMagic environments. It does not transfer to other eVaults.



Finally, the rightmost icon takes you to go the eNotes MERS Registry Page.

The screenshot displays the DocMagic eVault Directory interface. At the top, there is a navigation bar with the DocMagic logo and menu items: SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, and COMPANY. A search bar is located on the right side of the page. Below the navigation bar, the main content area is titled "eVault Directory" and includes a search filter and a table of loan records. The table has columns for LOAN #, BORROWER, WORKSHEET #, MIN, CONTROLLER, LOCATION, MASTER SERVICER, MODIFIED, and ACTIONS. A green box highlights the ACTIONS column, and a blue arrow points from the text above to the rightmost icon in the ACTIONS column of the first row. At the bottom of the interface, there are buttons for Search, Create Vault, Import WebDocs, and Finished, along with a pagination control showing page 1 of 1426 results.

LOAN #	BORROWER	WORKSHEET #	MIN	CONTROLLER	LOCATION	MASTER SERVICER	MODIFIED	ACTIONS
777072620220002	JOHN SMITH	2776					07/26/2022	  
1658862288017	1658862288017 Sample	1658862288017	999935388622880179	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/26/2022	  
777072620220001	JOHN SMITH	2772					07/26/2022	  
77707261308	JOHN SMITH	2773					07/26/2022	  
77707261159	JOHN SMITH	2771	999935377072611598	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/26/2022	  
1658439002315	Felton Sample		999931284390023155			100ENOTE	07/25/2022	  
77707251138	JOHN SMITH	2768	999935377072511384	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/25/2022	  
77707251133	JOHN SMITH	2766	999935377072511335	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/25/2022	  
1658514961361	1658514961361 Sample	1658514961361	999935385149613612	100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	07/22/2022	  
1658514952595	1658514952595 Sample	1658514952595	999935385149525956	100 Sales (9999353)	100 Sales (9999353)	100ECLOSE	07/22/2022	  



Key information on the eNote can be found under Details.

The screenshot displays the DocMagic MERS eRegistry interface. At the top, there is a navigation bar with the DocMagic logo and menu items: SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, and COMPANY. Below this, the breadcrumb trail reads 'eVault Directory > MERS eRegistry'. The main heading is 'MERS eRegistry'. A callout box points to the 'Details' section, which contains the following information:

MIN #	Loan #	Borrower	Created
999935388622880179	1658862288017	1658862288017 Sample	07/26/2022

Below the details, there are sections for 'eNotes', 'Rights Holders', and 'Activity Log'. The 'eNotes' section includes links for 'Unregister', 'Transfer', and 'Create eDelivery', along with fields for 'Active', 'Authoritative Copy', 'Registered', 'Note Signed', 'Inactivated', 'Inactivated Status', 'Signature Validation', and 'Assumption'. The 'Rights Holders' section has tabs for 'Current' and 'Previous', and lists roles like 'Controller', 'Location', 'Master Servicer', 'Subservicer', 'Updated', 'Secured Party', 'Secured Party Delegatee', and 'Delegatee for Transfers'. The 'Activity Log' section is a table with columns for TYPE, TRACKING #, INITIATED DATE, EFFECTIVE DATE, STATUS, and ACTIONS.

At the bottom right of the interface, there is a callout box pointing to the 'Account #: 100SALES' label.

The Account Number can be found here.





The Location Holder is the Authoritative Copy owner. A "Yes" indicates the Location Rights are currently with the Org ID of this account. It has not been transferred yet.

The screenshot displays the DocMagic MERS eRegistry interface. A purple arrow points from the explanatory text box to the 'Authoritative Copy' field in the 'eNotes' section, which is highlighted with a green box. The 'Authoritative Copy' field contains the value 'Yes'. Below the 'eNotes' section, the 'Rights Holders' section shows the 'Current' tab selected, with details for the Controller, Location, Master Servicer, and Subservicer. The 'Activity Log' section at the bottom shows a table with columns for Type, Tracking #, Initiated Date, Effective Date, Status, and Actions. The table contains one entry: Delivery (Tracking # 722446, Initiated Date 07/26/2022, Status Pending). At the bottom of the interface, there are buttons for 'Create eDelivery' and 'Back'.

INFO@DOCMAGIC.COM | PHONE (800) 649-1362 | DASHBOARD / LOG OUT

SOLUTIONS SERVICES COMPLIANCE SUPPORT COMPANY

eVault Directory > MERS eRegistry

### MERS eRegistry

Account #: 100SALES

#### Details

MIN # 999935388622880179	Loan # 1658862 88017	Borrower 1658862288017 Sample	Created 07/26/2022
-----------------------------	-------------------------	----------------------------------	-----------------------

#### eNotes

Unregister Transfer Create eDelivery

Active Yes	Authoritative Copy Yes	Registered 07/26/2022	Note Signed 07/26/2022
Inactivated	Inactivated Status	Signature Validation Y	Assumption N

#### Rights Holders

Current Previous

Controller 100 Sales (9999353) Updated 07/26/2022	Location 100 Sales (9999353) Secured Party	Master Servicer 100 Sales (9999353) Secured Party Delegatee	Subservicer Delegatee for Transfers
--	--	---	--

#### Activity Log

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	722446	07/26/2022		Pending	

Create eDelivery Back

DELL



# SmartSAFE® eVault

## eNote Capabilities

Here, (1) you can register or unregister the note, (2) transfer the eNote or (3) create an eDelivery.

The screenshot displays the DocMagic MERS eRegistry interface. At the top, there is a navigation bar with the DocMagic logo and menu items: SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, and COMPANY. The main content area is titled "MERS eRegistry" and includes a "Details" section with the following information:

MIN # 999935388622880179	Loan # 1658862288017	Borrower 1658862288017 Sample	Created 07/26/2022
-----------------------------	-------------------------	----------------------------------	-----------------------

Below the details, there is an "eNotes" section with three action buttons: "Unregister", "Transfer", and "Create eDelivery". The "Create eDelivery" button is highlighted with a green box. Below this, there are sections for "Rights Holders" and "Activity Log".

**Rights Holders**

Controller	Location	Master Servicer	Subservicer
100 Sales (9999353)	100 Sales (9999353)	100 Sales (9999353)	
Updated 07/26/2022	Secured Party	Secured Party Delegatee	Delegatee for Transfers

**Activity Log**

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	722446	07/26/2022		Pending	

At the bottom of the activity log, there are two buttons: "Create eDelivery" and "Back".

These functions will be explained in the slides below.



# SmartSAFE® eVault

## Automatic Registration

Our clients are automatically registered with MERS. The eNote will be registered by default and you will start with the option to Unregister it.

The screenshot displays the DocMagic MERS eRegistry interface. At the top, there is a navigation bar with the DocMagic logo and menu items: SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, and COMPANY. The page title is 'MERS eRegistry' with an account number of 100SALES. The 'Details' section shows the following information:

MIN # 999935388622880179	Loan # 1658862288017	Borrower 1658862288017 Sample	Created 07/26/2022
-----------------------------	-------------------------	----------------------------------	-----------------------

The 'eNotes' section contains several action buttons: 'Unregister' (highlighted with a green box and a blue arrow from the text above), 'Transfer', and 'Create eDelivery'. Other fields include 'Active: Yes', 'Authoritative Copy: Yes', 'Registered: 07/26/2022', and 'Note Signed: 07/26/2022'. The 'Rights Holders' section shows 'Current' and 'Previous' tabs, with details for the Controller (100 Sales (9999353)), Location (100 Sales (9999353)), Master Servicer (100 Sales (9999353)), and Subservicer (100 Sales (9999353)). The 'Activity Log' table at the bottom has the following data:

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	722446	07/26/2022		Pending	

At the bottom of the interface, there are buttons for 'Create eDelivery' and 'Back'. The Dell logo is visible at the very bottom of the screen.



# SmartSAFE® eVault

## Unregister the eNote

Clicking to Unregister will open this window, automatically populating this MIN.

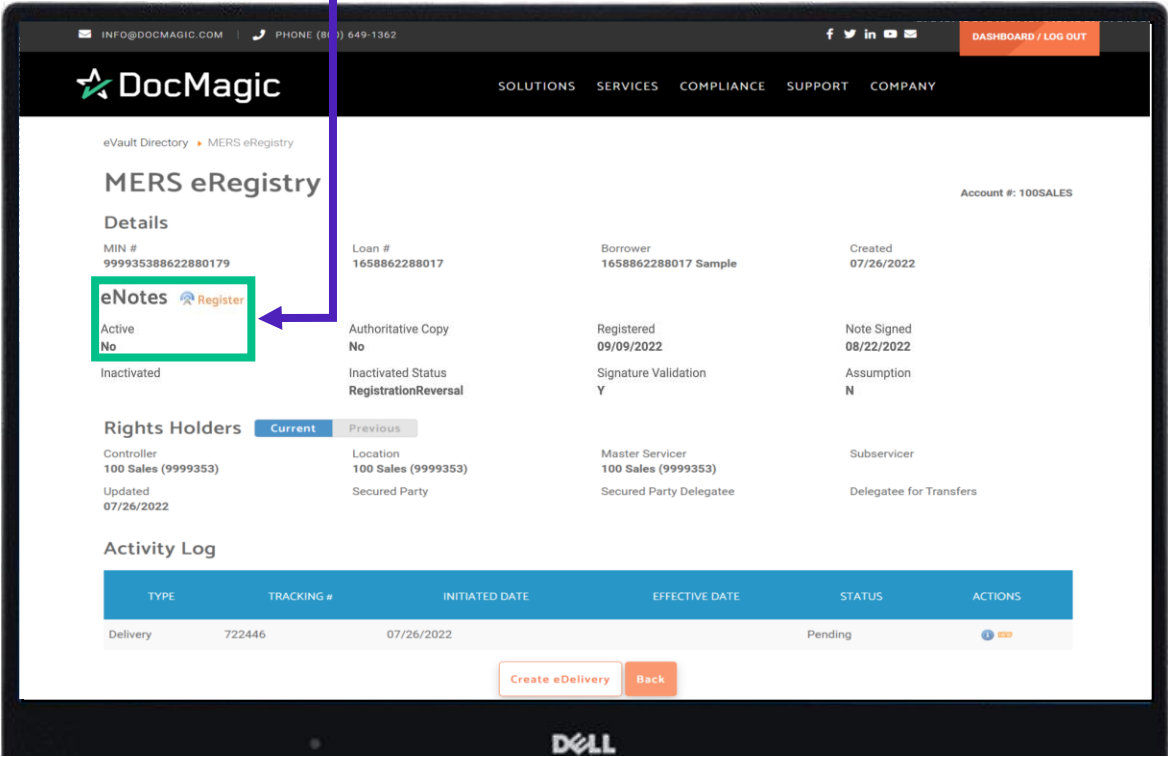
The screenshot displays the DocMagic MERS eRegistry interface. A modal window titled "MERS Registration" is open, showing the "MIN Number" field populated with "999935388622880179". Below the field are "Cancel" and "Un-Register" buttons. A green box highlights the "Un-Register" button in the modal, and a blue arrow points from a text box below to this button. The background interface includes a navigation menu, a "Details" section for the MERS eRegistry, and an "Activity Log" table.

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	722446	07/26/2022		Pending	

Hit Un-Register to confirm.



This is what the unregistered eNote page looks like. You now have the option to register the eNote.



Updating the status can be done in [SmartRegistry](#).

The screenshot displays the DocMagic MERS eRegistry interface. A blue arrow points from the text box above to the 'Inactivated Status RegistrationReversal' link in the eNotes section. The interface includes a navigation bar with 'SOLUTIONS', 'SERVICES', 'COMPLIANCE', 'SUPPORT', and 'COMPANY'. The main content area shows details for a loan with MIN # 999935388622880179 and Loan # 1658862288017. The eNotes section lists 'Inactivated Status RegistrationReversal' as a link. Below this is the 'Rights Holders' section with tabs for 'Current' and 'Previous'. The 'Activity Log' table at the bottom shows a single entry for 'Delivery' with tracking # 722446, initiated on 07/26/2022, and status 'Pending'. Buttons for 'Create eDelivery' and 'Back' are visible at the bottom of the table.

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	722446	07/26/2022		Pending	



To Register the note, click Register. This window will appear.

The screenshot displays the DocMagic MERS eRegistry interface. On the left, the 'MERS eRegistry' details are visible, including the MIN # 999935385149445551. The 'eNotes' section has a 'Register' button highlighted with a green box. A purple arrow points from this button to the 'MERS Registration' modal window. The modal window contains the following fields:

- MIN Number: \* 999935312420220016
- Controller: \* 100 Sales (9999353)
- Location: \* 100 Sales (9999353)
- Master Servicer: \* 100 Sales (9999353)
- Secured Party:
- Secured Party Delegatee:
- Delegatee for Transfers:
- eDeliver:

At the bottom of the modal window, there are two buttons: 'Cancel' and 'Register'. The 'Register' button is highlighted with a green box, and a purple arrow points from it to the text box below.

It will default to the Client Settings for registrations.



# SmartSAFE® eVault

Red Exclamation = Inactive eNote

If you see a red exclamation logo, it means that your eNote is inactive.

The screenshot displays the DocMagic MERS eRegistry interface. At the top, there is a navigation bar with the DocMagic logo and menu items: SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, and COMPANY. The main content area is titled 'MERS eRegistry' and includes an 'Account #: 100ECL0SE' label. Below the title, there is a 'Details' section with fields for MIN # (999931283162008345), Loan # (1608316200834), Borrower # (1608316200834 Sample), and Created date (12/18/2020). The 'eNotes' section is highlighted with a green box and contains a 'Register' button. Underneath, there is a table with columns for 'Active', 'Authoritative Copy', 'Registered', and 'Note Signed'. The 'Active' column shows 'No' with a red exclamation mark icon, which is pointed to by a purple arrow from the text box above. Other columns show 'No' for Authoritative Copy, '12/18/2020' for Registered, and '12/18/2020' for Note Signed. Below the eNotes section, there is a 'Rights Holders' section with tabs for 'Current' and 'Previous'. The 'Current' tab is active, showing a table with columns for Controller, Location, Master Servicer, and Subservicer. The 'Activity Log' section at the bottom has a table with columns for TYPE, TRACKING #, INITIATED DATE, EFFECTIVE DATE, STATUS, and ACTIONS. The table shows a single entry: Delivery, 432157, 01/06/2021, Success, and an information icon. At the bottom of the interface, there are buttons for 'Create eDelivery' and 'Back'. The Dell logo is visible at the very bottom of the screen.





# SmartSAFE® eVault

## MERS Transfer Window

If you want to transfer this note to an outside client, click Transfer. The MERS Transfer window will appear.

The screenshot displays the DocMagic MERS eRegistry interface. A purple arrow points from the 'Transfer' button in the 'eNotes' section to the 'MERS Transfer' modal window. The modal window contains the following fields and options:

- Action:** A dropdown menu.
- Effective Date:** A date field set to 07/26/2022.
- eDeliver:** A checked checkbox.
- Buttons:** 'Cancel' and 'Transfer' buttons.

The background interface shows the 'MERS eRegistry' details for a note with MIN # 999935388622880179. The 'eNotes' section includes buttons for 'Unregister', 'Transfer', and 'Create'. The 'Rights Holders' section shows 'Current' and 'Previous' tabs, with 'Current' selected. The 'Activity Log' table below has the following data:

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	722446	07/26/2022		Pending	

At the bottom of the modal, there are 'Create eDelivery' and 'Back' buttons.

Please note that a note must be registered before it can be transferred.



The Effective Date will be defaulted.

The screenshot displays the DocMagic MERS eRegistry interface. A modal window titled "MERS Transfer" is open, showing the following details:

- Action:** A dropdown menu.
- Effective Date:** A text field containing "07/26/2022".
- eDeliver:** A checked checkbox.
- Buttons:** "Cancel" and "Transfer".

The background interface shows the "MERS eRegistry" details for a specific loan, including fields for MIN #, Loan #, eNotes, and Rights Holders. An "Activity Log" table is also visible at the bottom of the page.

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	722446	07/26/2022		Pending	<a href="#">i</a> <a href="#">K2</a>

You have the option to do eDelivery.



Select the rights you want to transfer from the dropdown next to Actions. For demonstrative purposes, we will select "Transfer of Location".

The screenshot displays the DocMagic MERS eRegistry interface. A modal window titled "MERS Transfer" is open, showing a dropdown menu for the "Action:" field. The dropdown menu is highlighted with a green border and contains the following options: "Transfer of Control", "Transfer of Location", "Transfer of Servicer", "Transfer of Control & Location", "Transfer of Control & Servicer", "Transfer of Control with Secured Party", "Transfer of Control & Location with Secured Party", and "Transfer All". The "Transfer of Location" option is currently selected. The background interface shows the "MERS eRegistry" details, including MIN # 999935388622880179, Loan # 1658862, and an Activity Log table with columns: TYPE, TRACKING #, INITIATED DATE, EFFECTIVE DATE, STATUS, and ACTIONS. The Activity Log shows a "Delivery" entry with tracking # 722446, initiated on 07/26/2022, and a status of "Pending".

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	722446	07/26/2022		Pending	



Once chosen, another field for Location appears. Select the Location you are transferring to with the dropdown.

The screenshot displays the DocMagic MERS eRegistry interface. A modal window titled "MERS Transfer" is open, showing the following fields:

- Action: Transfer of Location
- Effective Date: 07/12/2021
- Location: DB/BAML (highlighted with a green box)
- eDeliver:

At the bottom of the modal are "Cancel" and "Transfer" buttons. The "Transfer" button is highlighted with a green box. A blue arrow points from the text box above to the "Transfer" button, and another blue arrow points from the text box below to the "Transfer" button.

The background interface includes a navigation bar with "SOLUTIONS SERVICES COMPLIANCE SUPPORT COMPANY" and a "DASHBOARD / LOG OUT" button. The main content area shows "MERS eRegistry Details" with fields for MIN # (999935388622880179) and Loan # (1658862). It also features "eNotes" (Unregister, Transfer, Create), "Rights Holders" (Current, Previous), and an "Activity Log" table.

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	722446	07/26/2022		Pending	<a href="#">i</a> <a href="#">ES2</a>

Buttons at the bottom of the page include "Create eDelivery" and "Back". The Dell logo is visible at the bottom center of the screen.

Select Transfer when finished.



When the Transfer of Location to an external party is complete, the Authoritative Copy is listed as "No" from the requesting party.

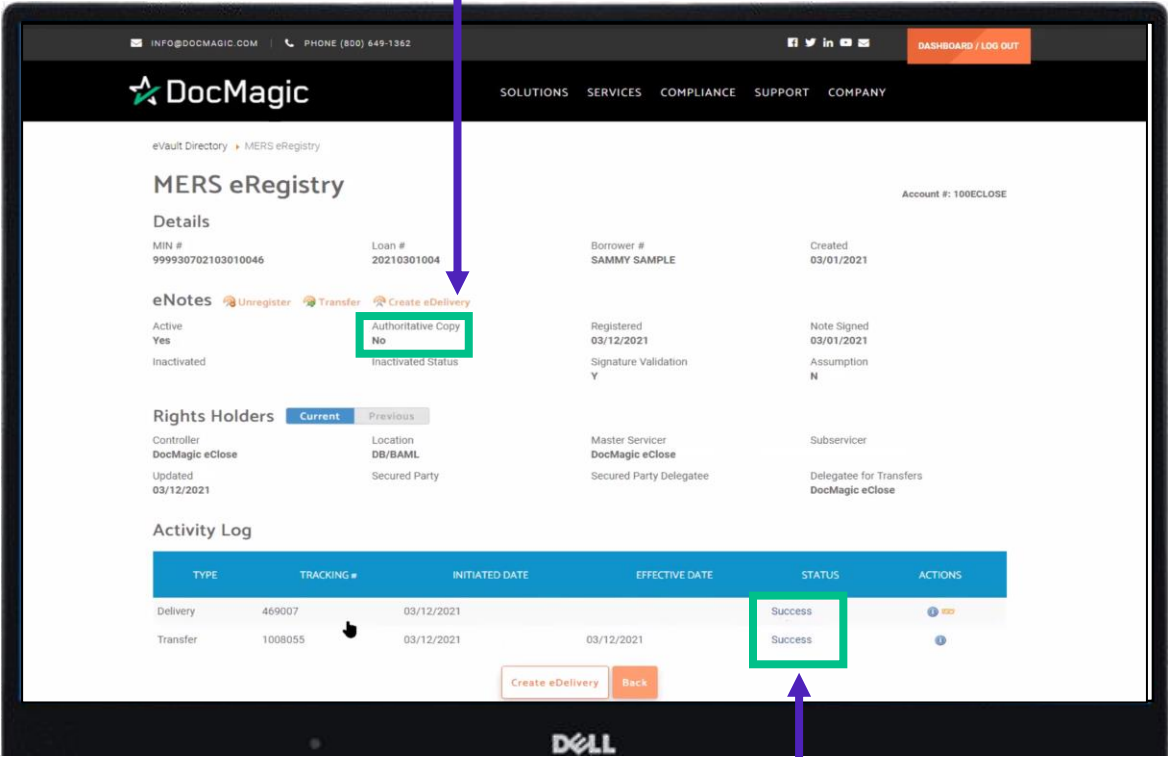
The screenshot displays the DocMagic MERS eRegistry interface. The top navigation bar includes the DocMagic logo, contact information (INFO@DOCMAGIC.COM, PHONE (800) 649-1352), and a DASHBOARD / LOG OUT button. The main content area is titled 'MERS eRegistry' and shows details for a loan with MIN # 999930702103010046 and Loan # 20210301004. The Borrower is SAMMY SAMPLE, and the loan was created on 03/01/2021. The 'Authoritative Copy' field is highlighted with a green box and contains the value 'No'. Below this, the 'Rights Holders' section shows the Controller as DocMagic eClose, updated on 03/12/2021, with a location of DB/BAML. The 'Activity Log' table at the bottom is also highlighted with a green box and contains the following entries:

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	469007	03/12/2021		Success	
Transfer	1008055	03/12/2021	03/12/2021	Success	

An entry will be recorded in the Activity Log.



The new location will be shown here.



Refresh the page after a few seconds to see if the transaction was successful.



MERS uses the tracking numbers to validate transactions.

The screenshot displays the DocMagic MERS eRegistry interface. The page title is "MERS eRegistry" with an account number of 100ECL0SE. The "Details" section shows the following information:

MIN #	Loan #	Borrower #	Created
999930702103010046	20210301004	SAMMY SAMPLE	03/01/2021

The "eNotes" section includes buttons for "Unregister", "Transfer", and "Create eDelivery". The "Rights Holders" section is currently active, showing the Controller as DocMagic eClose, updated on 03/12/2021. The "Activity Log" table below shows the following data:

TYPE	TRACKING #	INITIATED DATE	EFFECTIVE DATE	STATUS	ACTIONS
Delivery	469007	03/12/2021		Success	
Transfer	1008055	03/12/2021	03/12/2021	Success	

At the bottom of the interface, there are buttons for "Create eDelivery" and "Back".

Here you can see the location of the rights holders which correspond with the Authoritative Copy.



Finally, you can toggle between the Current and Previous Rights holders.

The screenshot displays the MERS eRegistry interface. At the top, there is a navigation bar with 'DocMagic' logo and menu items: SOLUTIONS, SERVICES, COMPLIANCE, SUPPORT, COMPANY. The main content area is titled 'MERS eRegistry' and includes an 'Account #: 100SALES' label. Below the title, there is a 'Details' section with fields for MIN #, Loan #, Borrower, and Created. The 'eNotes' section contains links for Unregister, Transfer, and Create eDelivery, along with fields for Active, Authoritative Copy, Registered, Note Signed, Inactivated, Inactivated Status, Signature Validation, and Assumption. The 'Rights Holders' section features two tabs: 'Current' and 'Previous'. A purple arrow points from the 'Previous' tab to a text box below. Below the tabs is a table with columns for Controller, Location, Master Servicer, Subservicer, Updated, Secured Party, Secured Party Delegatee, and Delegatee for Transfers. At the bottom, there is an 'Activity Log' table with columns for TYPE, TRACKING, INITIATED DATE, EFFECTIVE DATE, STATUS, and ACTIONS. The 'Activity Log' table shows a single entry: Delivery, 722446, 07/26/2022, Pending, and an information icon. At the bottom of the interface, there are 'Create eDelivery' and 'Back' buttons. The Dell logo is visible at the bottom center of the screen.

“Previous” Rights Holders will be transferred until the rights are moved or transferred again. Then there will be new Previous Rights Holders.

