



Arive

Initial Disclosures
Closing Disclosures

Arive – Initial Disclosures

Getting Started

This guide will show you how to process initial disclosures *and* closing disclosures in Arive.

ID / Purpose / Created	Borrower / Property	Loan Status	Trackers	Product / Lender	Loan Amount
10013744 Purchase · 7/24/24	Conventional S... 123 Subject St, Anytow...	● App Intake (Prospect) 0 Needs 0 Docs 0 Conditions	ITP Not Signed Appraisal Not Ordered CD Not Sent	30 YEAR Fixed Chase # --	\$340,000 LTV 85.00%
10013742 Purchase · 7/24/24	Conventional S... 123 Subject St, Anytow...	● Approved w/ Conditions (Proce... 0 Needs 2 Docs 0 Conditions	ITP Signed Appraisal Not Ordered CD Sent	30 YEAR Fixed Chase # 123456798	\$340,000 LTV 85.00%
10013114 Purchase · 3/15/24	Conventional S... 123 Subject St, Anytow...	● Disclosed (Processing) 0 Needs 14 Docs 0 Conditions	ITP Not Signed Appraisal Not Ordered CD Not Sent	30 YEAR Fixed Chase # 16351635	\$340,000 LTV 85.00%

Arive requires you to go in order so we will process the initials first, followed by the closing. Start by going to your Loans (shown above).



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Selecting a Loan File

Select the loan file you want to process.

The screenshot displays the 'My Loans' dashboard with the following data:

ID / Purpose / Created	Borrower / Property	Loan Status	Trackers	Product / Lender	Loan Amount
10013744 Purchase · 7/24/24	Conventional S... 123 Subject St, Anytow...	● App Intake (Prospect) 0 Needs 0 Docs 0 Conditions	ITP Not Signed Appraisal Not Ordered CD Not Sent	30 YEAR Fixed Chase # --	\$340,00 LTV 85.00
10013742 Purchase · 7/24/24	Conventional S... 123 Subject St, Anytow...	● Approved w/ Conditions (Proce... 0 Needs 2 Docs 0 Conditions	ITP Signed Appraisal Not Ordered CD Sent	30 YEAR Fixed Chase # 123456798	\$340,00 LTV 85.00
10013114 ⓘ Purchase · 3/15/24	Conventional S... 123 Subject St, Anytow...	● Disclosed (Processing) 0 Needs 14 Docs 0 Conditions	ITP Not Signed Appraisal Not Ordered CD Not Sent	30 YEAR Fixed Chase # 16351635	\$340,00 LTV 85.00



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Pricing

Start by going to Pricing.

The screenshot displays the Arive web application interface. At the top, there is a navigation bar with the following items: ARIVE, Dashboard, Loans, Leads, Pricing (highlighted with a green box and a dropdown menu), Contacts, Tools, and Reports. The dropdown menu for Pricing includes options for Quotes and Rate Alerts. Below the navigation bar, there is a breadcrumb trail: Loans > 10013749. To the right of the breadcrumb, there are several filters: App Intake, LTV 80.00%, 12.000%, DTI -- / 0.00%, and FTC \$211,876.26. The main content area is titled "Loan & Property" and contains a table with columns for Purchase and Refinance. The table includes fields for Purchase Price, Appraised Value, Down Payment, Base Loan Amount, LTV, Mortgage Type, and Lien Position. A sidebar on the left contains a list of navigation items: Loan & Property (highlighted), Borrower Info, Financial Info, Products & Pricing, Review Fees, and Dual AUS. At the bottom of the screen, the Dell logo is visible.

Purchase		Refinance	
Purchase Price *	Appraised Value *		
\$958,188	\$958,188		
Down Payment * Sources	Base Loan Amount *	LTV *	
\$191,638	20.000%	\$766,550	80.000%
Mortgage Type *	Lien Position *		
Conventional	First Lien		



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Pricing

Double check that all required information is entered on this page, and that it is correct.

The screenshot displays the Arive Pricing interface. At the top, there is a navigation bar with tabs for Dashboard, Loans, Leads, Pricing (selected), Contacts, Tools, and Reports. Below the navigation bar, the page title is "Price Loan". The main content area shows a loan scenario summary: "Purchase \$766,550 Loan Amount at 80.00% LTV · FICO 740 · Conventional - 30 Yr". The form is divided into several sections:

- Loan Purpose:** "Purchase" (selected) and "Refinance".
- Mortgage Type:** "Conventional" (selected) and "Lien Position *": "First".
- Purchase Price *:** "\$958,188" and **Appraised Value *:** "\$958,188".
- Base Loan Amount *:** "\$766,550" and **LTV *:** "80.00%".
- Total Loan Amount:** "\$766,550.00".
- Documentation Type:** "Full Doc".
- Enter Zip / County / State *:** (empty field).
- Est FICO:** "740" and **DTI:** (empty field).
- Occupancy *:** "Primary Residence".
- Property Type *:** "Single Family (1...)" and **Attachment Type *:** "Detached".
- No. of Units:** "1" and **Construction Method:** "Site Built".
- No. of Borrowers:** (empty field) and **Reserves:** "24" months.
- Lender *:** "Select" and **Est Closing:** "Select Date".
- Comp Payer Type:** "Lender Paid".
- Rate Type:** "Fixed, Adjustable Rate".
- Lock Period (days):** "30".
- Loan Term:** "30 Years" and **Flex Term:** "Select".
- Rate:** "Desired Rate" and "%".
- Checkboxes:** "Subordinate Liens", "Fee-In Price", and "Integrated Fees".

A blue arrow points from a green-bordered box containing the text "Then, click 'Price Loan'." to a blue button labeled "Price Loan" which is also highlighted with a green border.

Then, click "Price Loan".



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Pricing Comparison

You will be brought to your list of applicable products. As an option, Arive allows you to compare up to three of them. Start by selecting the Products you wish to compare by checking the boxes on the left.

The screenshot displays the Arive Pricing Comparison interface. At the top, the navigation bar includes 'ARIVE', 'Dashboard', 'Loans', 'Leads', 'Pricing', 'Contacts', 'Tools', and 'Reports'. The main header shows 'Price Loan > Results' and a 'Save Scenario' button. Below this, the loan details are: 'Purchase \$766,550 Loan Amount at 80.00% LTV · FICO 740 · Conventional - 30 Yr'. The interface is divided into 'Approved Lenders (1/1)' and 'Marketplace Lenders (17)'. A search bar is present above a table of products. The table has columns for 'Search Product', 'Rate / APR', 'MI', and 'Monthly Payment'. Five products are listed, with the first three selected. A 'Compare' button with a '3' icon is highlighted. A pop-up window titled '3/3 Products Selected' shows a comparison of the three selected products: Chase (Manual) 7/6 ARM, Chase (Manual) 5/6 ARM, and Chase (Manual) 30 YEAR Fixed. Each product shows a 12.000% rate, a \$7,885 monthly payment, and a \$9,162 PITI. A 'Compare' button with a '3' icon is also visible in the bottom right of the table, with a blue arrow pointing to it from the text box below.

Search Product	Rate / APR	MI	Monthly Payment
<input checked="" type="checkbox"/> Chase (Manual) 30 YEAR Fixed 12.000% 12.059% APR	12.000% 12.059% APR	+ Add	\$7,885 PITI \$9,162
<input checked="" type="checkbox"/> Chase (Manual) 5/6 ARM 12.000% 12.059% APR	12.000% 12.059% APR	+ Add	\$7,885 PITI \$9,162
<input checked="" type="checkbox"/> Chase (Manual) 7/6 ARM 12.000% 12.059% APR	12.000% 12.059% APR	+ Add	\$7,885 PITI \$9,162
<input type="checkbox"/> Chase (Manual) 10/6 ARM 12.000% 12.059% APR	12.000% 12.059% APR	+ Add	\$7,885 PITI \$9,162
<input type="checkbox"/> Chase (Manual) 3/6 ARM IO 12.000% 12.057% APR	12.000% 12.057% APR	+ Add	\$7,666 PITI \$8,943

An “at-a-glance” comparison will appear in the middle. Click “Compare” to see the full comparison.



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Pricing Comparison

Here's that comparison page. Click the arrow in the top left to go back to the previous page. Click Edit to change parameters and see how it affects your plans.

The screenshot displays the Arive web application interface. At the top, the navigation bar includes 'ARIVE', 'Dashboard', 'Loans', 'Leads', 'Pricing', 'Contacts', 'Tools', and 'Reports'. The current page is 'Results > Compare'. On the left sidebar, there are options for 'Choose Layout Color' (with a color palette and a text input field containing '#01c9ba'), 'TCA Term' (with radio buttons for 30, 25, 20, 15, 10, and 5 years), 'Initial Fees Worksheet' (with a checkbox for 'Include Fees'), and 'More Details' (with checkboxes for 'Show Credit Score', 'Include FAQ', and 'Show Apply Now'). The main content area is titled 'MORTGAGE QUOTE' and features a user profile for 'DM Integration' (NMLS: 10203040, (544) 343-3333, integration@doomagic.com). A warning message states: 'Your actual rate, payment and costs could be higher. Get an official Loan Estimate before choosing a loan.' Below this, there are three quote cards for 'Manual Product' with terms of 7/6 AR, 5/6 AR, and 30 YE. Each card shows a 'Total Payment' of \$9,162 and a breakdown of P & I, Taxes, and Insurance costs. At the bottom of the quote cards, there are buttons for 'Download' and 'Send Quote'. The 'Purchase Price' is listed as \$95 and the 'Loan Amount / LTV' as \$766,550 / 80.00%. The Dell logo is visible at the bottom of the screen.

You can download this quote as a PDF or send the quote down here. Scroll down for more information.



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Pricing Comparison

You can even add a competing rate for further comparison by clicking “+ Existing Offer” next to Edit.

The screenshot displays the Arive web application interface. At the top, there is a navigation bar with 'ARIVE' logo and menu items: Dashboard, Loans, Leads, Pricing, Contacts, Tools, and Reports. Below this, a breadcrumb trail shows 'Price Loan > Results > Compare'. A modal window titled 'Add Existing Offer' is open in the center, with a close button (X) in the top right corner. The modal contains the following fields and options:

- Interest Rate *: 3.875%
- Discount Points / Credit: (empty field)
- Mortgage Insurance (Monthly): (empty field) / month
- Loan Term (In Years) *: 30
- Loan Program *: Conventional (dropdown menu)
- Closing Costs: \$ (empty field)
- Buydown Type: None (dropdown menu)

At the bottom of the modal are three buttons: 'Reset', 'Cancel', and 'Add Offer'. In the background, the 'Compare' page shows a table with columns for 'Purchase Price', 'Loan Amount / LTV', and 'Rate / APR'. The first row shows a purchase price of \$958,188.00. A 'Send Quote' button is visible below the table. On the right side of the background page, there is a '+ Existing Offer' button and an 'Edit' button, both highlighted with a green box. A purple arrow points from the text box above to the '+ Existing Offer' button, and another purple arrow points from the text box below to the 'Add Offer' button in the modal.

Add the details of your competing rate in the window that appears and click Add Offer. Please note that this won't work if you already have three plans selected, as that's the maximum allowed for comparison.



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Apply Product

Select your Product by clicking Apply.

The screenshot shows the Arive web application interface. The top navigation bar includes 'ARIVE', 'Dashboard', 'Loans', 'Leads', 'Pricing', 'Contacts', 'Tools', and 'Reports'. The main content area is titled 'Price Loan > Results' and displays a list of loan products from Chase (Manual). A modal window titled 'Apply Product: 30 YEAR Fixed' is open, showing the following details:

Rate / APR	Points	Est Closing Costs
12.000% / 12.059%	0.000%	\$20,238

Est Funds to Close	Total PITI	DTI
\$211,876.26	\$9,162	--%

Rate Published On: Jul 24, 2024, 1:23:28 AM

Adjustment Name	Adjustment	Amount
Total Adjustments	0.000	\$0

At the bottom of the modal are 'Cancel' and 'Apply' buttons. A purple arrow points from the 'Apply' button in the modal to the 'Apply' button in the background product list.

A window will appear displaying some of the numbers. Click Apply to confirm.



Arive – Initial Disclosures

Apply Product

This window may appear. Start entering information in the left half and results will automatically appear on the right.

ARIVE Dashboard Loans Leads Pricing Contacts Tools Reports

Price Loan > Results Save Scenario

Purchase \$766,550 Loan An

Approved Lenders (1/1)

Search Product

- Chase (Manual) 30 YEAR Fixed 15h ago - Details - Print - Edit
- Chase (Manual) 5/6 ARM 15h ago - Details - Print - Edit
- Chase (Manual) 7/6 ARM 15h ago - Details - Print - Edit
- Chase (Manual) 10/6 ARM 15h ago - Details - Print - Edit
- Chase (Manual) 3/6 ARM IO 15h ago - Details - Print - Edit

Apply Product: 30 YEAR Fixed

First Name *
Test

Last Name *
Sample

Email *
hjsdfgbrh@sample.com

Phone Number
(555) 555 5555

Possible matches for existing clients
2 Result found

- Test Sample Borrower - 10011219 hjsdfgbrh@sample.com
- Test Sample Borrower - 10011234 hjsdfgbrh@sample.com

Cancel Apply

Rate Expires: Aug 23, 2024

Monthly Payment

- \$7,885 PITI \$9,162 Apply
- \$7,885 PITI \$9,162 Apply
- \$7,885 PITI \$9,162 Apply
- \$7,885 PITI \$9,162 Apply

12.000% 0.000% 0.000% \$20,238 + Add \$7,666

12.057% APR \$0 \$0 Closing Costs PITI \$8,943

12.000% 0.000% 0.000% \$20,238 \$7,666

Select a result from the right, then click Apply. You will be brought to the Loan & Property Info page.



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Loan File

Your 1003 data fields can be found on the left under Loan & Property and Borrower Info. This includes Loan Info, Purchase Price, Property Info, Title Info, Borrower Info, Declarations, and Demographics.

The screenshot displays the ARIVE Loan & Property Info interface. The sidebar on the left contains navigation options: Loan & Property (highlighted), Borrower Info, and Financial Info. The main content area shows loan details for a purchase transaction. Key fields include Purchase Price (\$958,188), Appraised Value (\$958,188), Down Payment (\$191,638), Base Loan Amount (\$766,550), and LTV (80.00%). A 'Proposed Monthly Payment' table is also visible, showing various financing components and their monthly payments.

PARAMETERS	IS CALC?	FACTOR	VALUE	MONTHLY
First Mortgage				\$7,884.83
Other Financing	<input type="checkbox"/> No	Mo...	\$0	\$0.00
HOI	<input checked="" type="checkbox"/> Yes	0.35%	Appr...	\$279.47
Supplemental	<input checked="" type="checkbox"/> Yes	0%	Appr...	\$0.00
Property Taxes	<input checked="" type="checkbox"/> Yes	1.25%	Appr...	\$998.11
MI	<input type="checkbox"/> PPE	--	--	\$0.00
Association Dues			\$0	\$0.00
Other	Enter Description		\$0	\$0.00
Total PITI				\$9,162.41

Financial Info allows you to utilize a self-employment calculator, along with the basic calculations of the data.



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Loan File

The red exclamation marks and text indicate that an item needs your attention before processing.

The screenshot displays the Arive Loan & Property Info interface. The main content area is titled "Loan & Property Info" and includes tabs for "Loan Info" and "Property Info". The "Loan Info" tab is active, showing a "Purchase" button and a "Refinance" button. The loan details include:

- Purchase Price: \$958,188
- Appraised Value: \$958,188
- Down Payment: \$191,638 (20.000%)
- Base Loan Amount: \$766,550
- LTV: 80.000%
- Mortgage Type: Conventional
- Lien Position: First Lien
- Total Loan Amount: \$766,550.00
- Subordinate Liens:
- Amortization Type: Fixed

The "Proposed Monthly Payment" table is also visible:

PARAMETERS	IS CALC?	FACTOR	VALUE	MONTHLY
First Mortgage				\$7,884.83
Other Financing	<input type="checkbox"/> No	Mo...	\$0	\$0.00
HOI	<input checked="" type="checkbox"/> Yes	0.35%	Appr...	\$279.47
Supplemental	<input checked="" type="checkbox"/> Yes	0%	Appr...	\$0.00
Property Taxes	<input checked="" type="checkbox"/> Yes	1.25%	Appr...	\$998.11
MI	<input checked="" type="checkbox"/> PPE	--	--	\$0.00
Association Dues			\$0	\$0.00
Other		Enter Description	\$0	\$0.00
Total PITI				\$9,162.41

The interface also shows a "Purchase Credits" section with a table:

CREDIT TYPE	SOURCE TYPE	AMOUNT
Earnest Money De...	- Select - -	Enter Amount

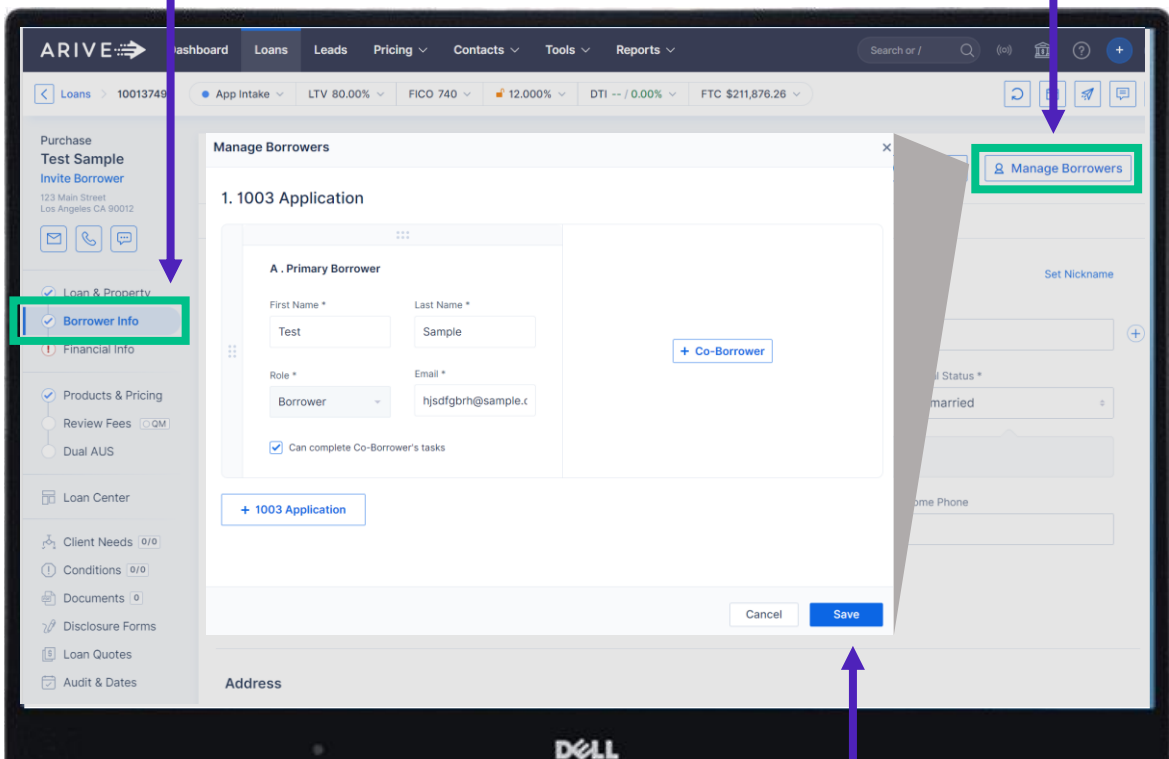
Red exclamation marks are present in the left sidebar next to "Loan & Property", "Borrower Info", and "Financial Info", and in the "Loan Info" and "Property Info" tabs. A green box highlights the "Loan Info" and "Property Info" tabs, and a purple arrow points from the text above to these tabs. Another purple arrow points from the text above to the "Loan & Property" sidebar item.



Arive – Initial Disclosures

Manage Borrowers

On the Borrower Info section, you can click Manage Borrowers to add or remove co-borrowers.



A window will appear where you can make changes to your borrowers. Click Save at the bottom when done.



Arive – Initial Disclosures

Review Fees

When the product you're selling is chosen, the fees are automatically calculated.

The screenshot displays the Arive 'Review Fees' interface. The left sidebar contains a menu with 'Review Fees' highlighted. The main content area shows a table of fees with columns for 'Fees', 'At Closing', 'Before Closing', and 'Paid By'. The fees are categorized into four sections: A. ORIGINATION CHARGES (\$995.00), B. SERVICES BORROWER CANNOT SHOP FOR (\$893.00), C. SERVICES BORROWER CAN SHOP FOR (\$4,863.00), and E. TAXES AND OTHER GOV. A callout box highlights the 'Review Fees' menu item in the left sidebar.

Fees	At Closing	Before Closing	Paid By
A. ORIGINATION CHARGES \$995.00			
APR ___% of Loan Amount (Points)			
APR Underwriting Fee	\$995.00		Borrower
B. SERVICES BORROWER CANNOT SHOP FOR \$893.00			
Appraisal Fee	\$595.00		Borrower
Credit Report Fee	\$25.00		Borrower
APR Flood Certificate Fee	\$8.00		Borrower
Tax Monitoring Fee	\$75.00		Borrower
APR Tax Service Fee	\$80.00		Borrower
Tax Status Researc...	\$110.00		Borrower
C. SERVICES BORROWER CAN SHOP FOR \$4,863.00			
Title Escrow/Settle...	\$2,400.00		Borrower
Title - Insurance Bl...	\$700.00		Borrower
Title - Settlement A...	\$502.00		Borrower
Title - Title Search	\$1,261.00		Borrower
E. TAXES AND OTHER GOV			
Recording Fees	Cash from Borrower : \$211,876.26		
Recording Fee	\$200.00		Borrower

These fees are linked with DocMagic's data capture engine when you process and will be passed to DocMagic Online as the same fee even if the description is changed.



Arive – Initial Disclosures

Review Fees

Run the QM Test here.

The screenshot displays the 'Review Fees' section in the Arive application. The interface includes a navigation menu on the left with options like 'Loan & Property', 'Borrower Info', 'Financial Info', 'Products & Pricing', 'Review Fees', and 'Dual AUS'. The main content area shows a table of fees with columns for 'At Closing', 'Before Closing', and 'Paid By'. The table is organized into sections: A. ORIGINATION CHARGES (\$995.00), B. SERVICES BORROWER CANNOT SHOP FOR (\$893.00), C. SERVICES BORROWER CAN SHOP FOR (\$4,863.00), and E. TAXES AND OTHER GOV. A callout box points to the 'Run QM Test' button at the top right of the table. Another callout box points to the 'Save Changes' button at the bottom of the table.

Fees	At Closing	Before Closing	Paid By
A. ORIGINATION CHARGES \$995.00			
APR ___% of Loan Amount (Points)			
APR Underwriting Fee	\$995.00		Borrower
B. SERVICES BORROWER CANNOT SHOP FOR \$893.00			
Appraisal Fee	\$595.00		Borrower
Credit Report Fee	\$25.00		Borrower
APR Flood Certificate Fee	\$8.00		Borrower
Tax Monitoring Fee	\$75.00		Borrower
APR Tax Service Fee	\$80.00		Borrower
Tax Status Researc...	\$110.00		Borrower
C. SERVICES BORROWER CAN SHOP FOR \$4,863.00			
Title Escrow/Settle...	\$2,400.00		Borrower
Title - Insurance Bl...	\$700.00		Borrower
Title - Settlement A...	\$502.00		Borrower
Title - Title Search	\$1,261.00		Borrower
E. TAXES AND OTHER GOV			
Recording Fees	Cash from Borrower : \$211,876.26		
Recording Fee	\$200.00		Borrower

And save any changes you make down here.



Arive – Initial Disclosures

Disclosing Through DocMagic

To disclose forms through DocMagic, start by going to Disclosure Forms on the left, and then Disclosure Packages.

The screenshot displays the Arive web application interface. The top navigation bar includes 'Dashboard', 'Loans', 'Leads', 'Pricing', 'Contacts', 'Tools', and 'Reports'. The left sidebar contains various menu items, with 'Disclosure Forms' highlighted. The main content area is titled 'Disclosure Packages' and shows a list of errors that need to be fixed before generating disclosures. The errors include:

- Enter Est. First Payment Date in Important Dates section
- Enter Est. Closing Date in Important Dates section
- Enter Est. Funding Date in Important Dates section
- The Loan Status should be set to Loan Setup
- Please add IVES Participant detail
- Add all the services, Borrower can shop for
- Please make sure to provide 2 Identity verification documents for each borrower

Below the error list, there is a section for 'Important Dates' and a 'LOAN OFFICER' section. At the bottom of the screen, a message states: 'Cannot Generate Disclosures. Fix the list of errors / warnings above and enter all the required information to generate disclosures.'

If there are items that need to be corrected before you run the Disclosure, you'll be notified here.



Arive – Initial Disclosures

Disclosing Through DocMagic

Select your package from the dropdown in the Generate Disclosures section.

The screenshot displays the Arive dashboard for a loan with ID 10013749. The 'Disclosure Packages' section is active, showing a table of important dates: Est Closing Date (Jul 26, 2024), Est Funding Date (Jul 26, 2024), Est First Payment Date (Sep 1, 2024), and Firm Closing Date (Jul 26, 2024). The 'Generate Disclosures' section features a 'Select Package' dropdown menu with 'Initial Disclosure Package' selected. A 'Generate Package' button is visible next to the dropdown. Below the dropdown, a disclaimer states: 'convenience only. ARIVE makes no representation or warranty, express or implied, as to the use, timing, completeness, or accuracy of any document. You are responsible for carefully reviewing all documents to ensure their completeness and accuracy (including with an attorney or other professional advisor where appropriate) and for complying with all federal and state disclosure requirements. You understand and agree that ARIVE has no duty to review or verify the accuracy of any documents and shall not be liable for any errors or omissions in document generation.' Below this, a 'Generated Packages' table is shown with columns for Package Name / Generated On, Package Status, and eSigning Status. A 'Refresh All' button is located to the right of the table. A message at the bottom of the table reads: 'No disclosures generated yet. Tracking of generated disclosures will appear here once the package is sent to the client.'

Click Generate Package.

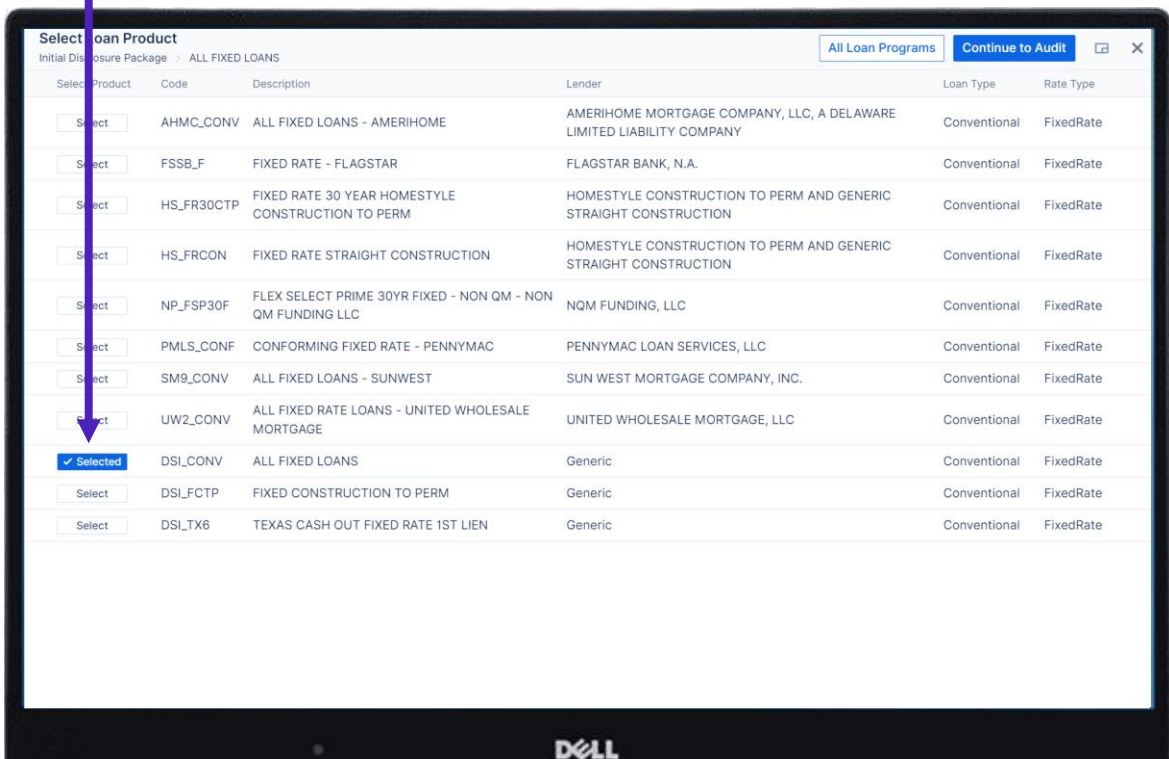
Note: Please note that your options may be limited, as Arive requires you to proceed in order. Since we have not processed an Initial Disclosure, the Closing Disclosure is not available.



Arive – Initial Disclosures

Select Loan Product

Select a Loan Product and then click Continue to Audit. The Continue to Audit button will be greyed out if nothing is chosen.



The screenshot displays the 'Select Loan Product' window. At the top, there are two buttons: 'All Loan Programs' and 'Continue to Audit'. Below the buttons is a table with columns for 'Select', 'Product', 'Code', 'Description', 'Lender', 'Loan Type', and 'Rate Type'. The 'DSI_CONV' row is selected, indicated by a blue checkmark in the 'Select' column. A blue arrow points from the text box above to the 'Select' dropdown of the 'DSI_CONV' row. Another blue arrow points from the text box above to the 'Continue to Audit' button.

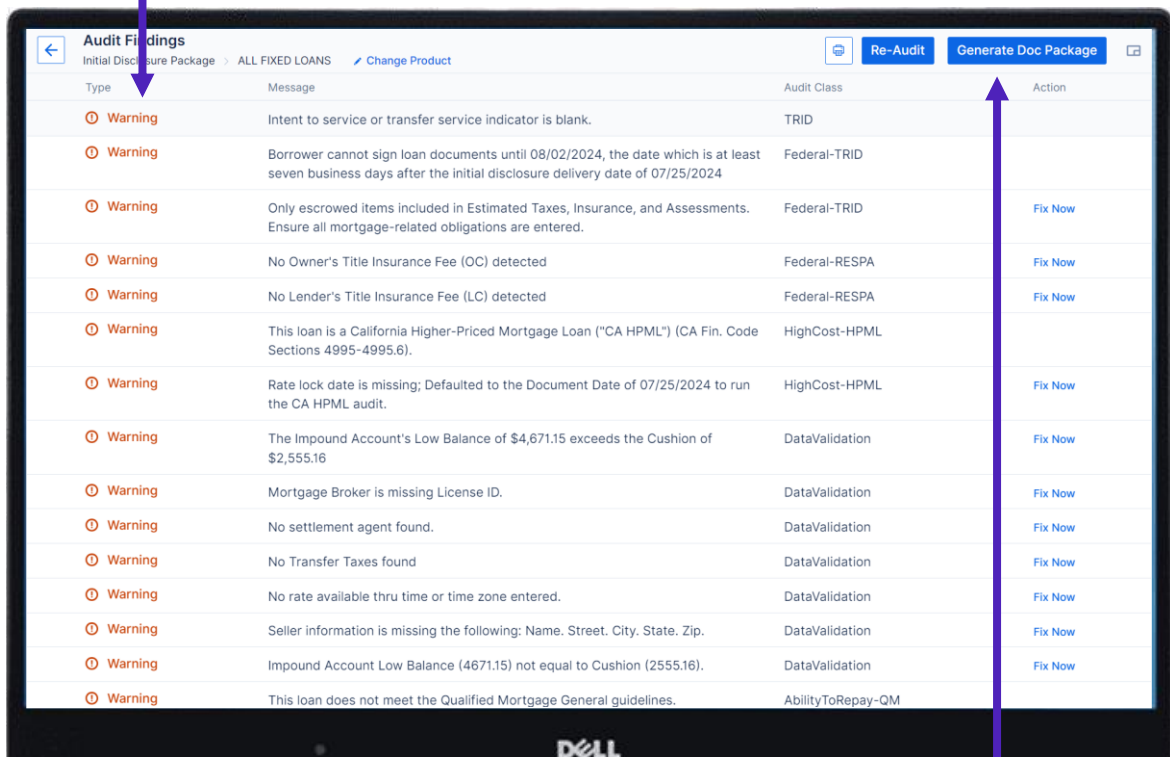
Select	Product	Code	Description	Lender	Loan Type	Rate Type
<input type="checkbox"/>	AHMC_CONV		ALL FIXED LOANS - AMERIHOME	AMERIHOME MORTGAGE COMPANY, LLC, A DELAWARE LIMITED LIABILITY COMPANY	Conventional	FixedRate
<input type="checkbox"/>	FSSB_F		FIXED RATE - FLAGSTAR	FLAGSTAR BANK, N.A.	Conventional	FixedRate
<input type="checkbox"/>	HS_FR30CTP		FIXED RATE 30 YEAR HOMESTYLE CONSTRUCTION TO PERM	HOMESTYLE CONSTRUCTION TO PERM AND GENERIC STRAIGHT CONSTRUCTION	Conventional	FixedRate
<input type="checkbox"/>	HS_FRCON		FIXED RATE STRAIGHT CONSTRUCTION	HOMESTYLE CONSTRUCTION TO PERM AND GENERIC STRAIGHT CONSTRUCTION	Conventional	FixedRate
<input type="checkbox"/>	NP_FSP30F		FLEX SELECT PRIME 30YR FIXED - NON QM - NON QM FUNDING LLC	NQM FUNDING, LLC	Conventional	FixedRate
<input type="checkbox"/>	PMLS_CONF		CONFORMING FIXED RATE - PENNYMAC	PENNYMAC LOAN SERVICES, LLC	Conventional	FixedRate
<input type="checkbox"/>	SM9_CONV		ALL FIXED LOANS - SUNWEST	SUN WEST MORTGAGE COMPANY, INC.	Conventional	FixedRate
<input type="checkbox"/>	UW2_CONV		ALL FIXED RATE LOANS - UNITED WHOLESALE MORTGAGE	UNITED WHOLESALE MORTGAGE, LLC	Conventional	FixedRate
<input checked="" type="checkbox"/>	DSI_CONV		ALL FIXED LOANS	Generic	Conventional	FixedRate
<input type="checkbox"/>	DSI_FCTP		FIXED CONSTRUCTION TO PERM	Generic	Conventional	FixedRate
<input type="checkbox"/>	DSI_TX6		TEXAS CASH OUT FIXED RATE 1ST LIEN	Generic	Conventional	FixedRate



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Audit Findings

DocMagic's compliance engine audits the file and returns a list of Warnings and FataIs. You may proceed with Warnings but a Fatal is a hard stop.



Type	Message	Audit Class	Action
Warning	Intent to service or transfer service indicator is blank.	TRID	
Warning	Borrower cannot sign loan documents until 08/02/2024, the date which is at least seven business days after the initial disclosure delivery date of 07/25/2024	Federal-TRID	
Warning	Only escrowed items included in Estimated Taxes, Insurance, and Assessments. Ensure all mortgage-related obligations are entered.	Federal-TRID	Fix Now
Warning	No Owner's Title Insurance Fee (OC) detected	Federal-RESPA	Fix Now
Warning	No Lender's Title Insurance Fee (LC) detected	Federal-RESPA	Fix Now
Warning	This loan is a California Higher-Priced Mortgage Loan ("CA HPML") (CA Fin. Code Sections 4995-4995.6).	HighCost-HPML	
Warning	Rate lock date is missing; Defaulted to the Document Date of 07/25/2024 to run the CA HPML audit.	HighCost-HPML	Fix Now
Warning	The Impound Account's Low Balance of \$4,671.15 exceeds the Cushion of \$2,555.16	DataValidation	Fix Now
Warning	Mortgage Broker is missing License ID.	DataValidation	Fix Now
Warning	No settlement agent found.	DataValidation	Fix Now
Warning	No Transfer Taxes found	DataValidation	Fix Now
Warning	No rate available thru time or time zone entered.	DataValidation	Fix Now
Warning	Seller information is missing the following: Name. Street. City. State. Zip.	DataValidation	Fix Now
Warning	Impound Account Low Balance (4671.15) not equal to Cushion (2555.16).	DataValidation	Fix Now
Warning	This loan does not meet the Qualified Mortgage General guidelines.	AbilityToRepay-QM	

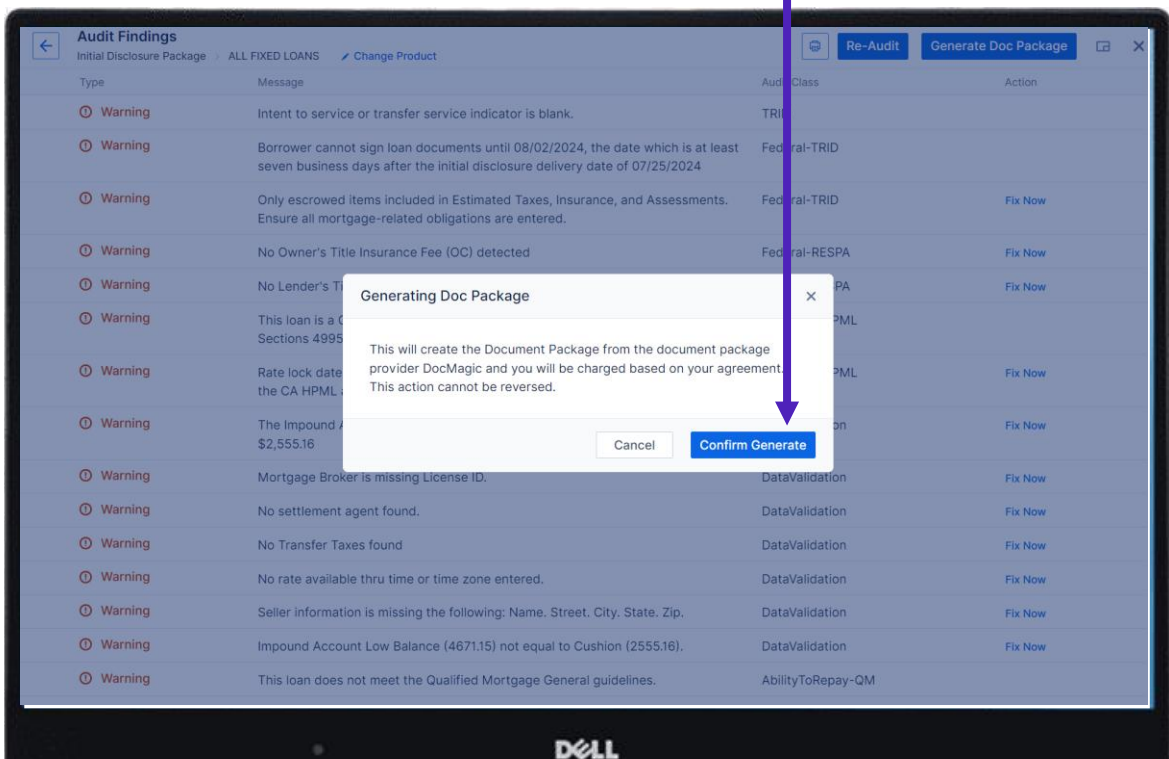
No fatal errors were found in this file, so we may proceed with generating the document package.



Arive – Initial Disclosures

Generate Docs

Click Confirm Generate in the window that appears.



The screenshot shows the 'Audit Findings' interface in a web browser. The background is a table of audit findings with columns for Type, Message, Aud Class, and Action. A modal dialog box titled 'Generating Doc Package' is centered on the screen, with a blue arrow pointing from the text above to the 'Confirm Generate' button. The dialog box contains the following text:

Generating Doc Package

This will create the Document Package from the document package provider DocMagic and you will be charged based on your agreement. This action cannot be reversed.

Buttons: Cancel, **Confirm Generate**

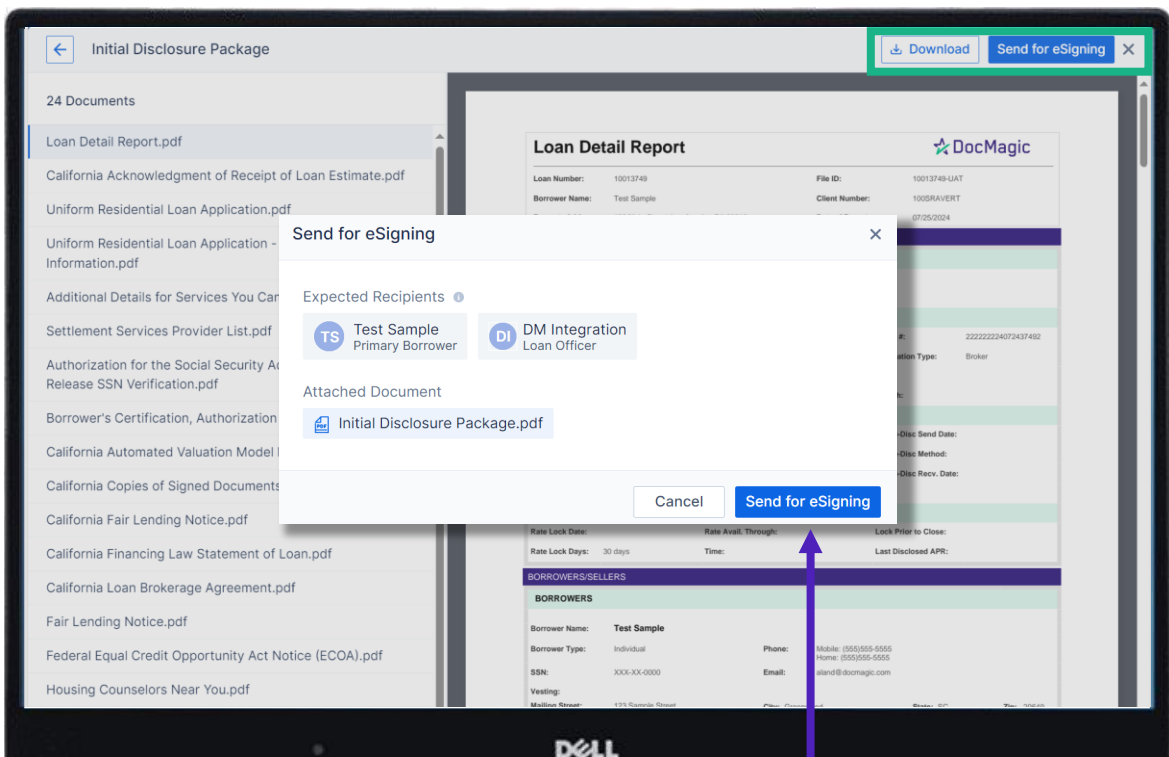
Type	Message	Aud Class	Action
Warning	Intent to service or transfer service indicator is blank.	TRID	
Warning	Borrower cannot sign loan documents until 08/02/2024, the date which is at least seven business days after the initial disclosure delivery date of 07/25/2024	Federal-TRID	
Warning	Only escrowed items included in Estimated Taxes, Insurance, and Assessments. Ensure all mortgage-related obligations are entered.	Federal-TRID	Fix Now
Warning	No Owner's Title Insurance Fee (OC) detected	Federal-RESPA	Fix Now
Warning	No Lender's Title Insurance Fee (OC) detected	Federal-RESPA	Fix Now
Warning	This loan is a CASH OUT REFUND ARM with a Fixed Rate for the first 10 years and then ARM for the remainder of the term. Sections 4995	Federal-RESPA	Fix Now
Warning	Rate lock date is 07/25/2024. The CA HPML requires a rate lock date of 07/25/2024.	Federal-RESPA	Fix Now
Warning	The Impound Account Low Balance (4671.15) is less than the required Impound Account Low Balance of \$2,555.16	DataValidation	Fix Now
Warning	Mortgage Broker is missing License ID.	DataValidation	Fix Now
Warning	No settlement agent found.	DataValidation	Fix Now
Warning	No Transfer Taxes found	DataValidation	Fix Now
Warning	No rate available thru time or time zone entered.	DataValidation	Fix Now
Warning	Seller information is missing the following: Name, Street, City, State, Zip.	DataValidation	Fix Now
Warning	Impound Account Low Balance (4671.15) not equal to Cushion (2555.16).	DataValidation	Fix Now
Warning	This loan does not meet the Qualified Mortgage General guidelines.	AbilityToRepay-QM	



Arive – Initial Disclosures

Generate Docs

The document package will be generated. You have the option to download the package, send it out for eSign, or exit out and come back to it later.



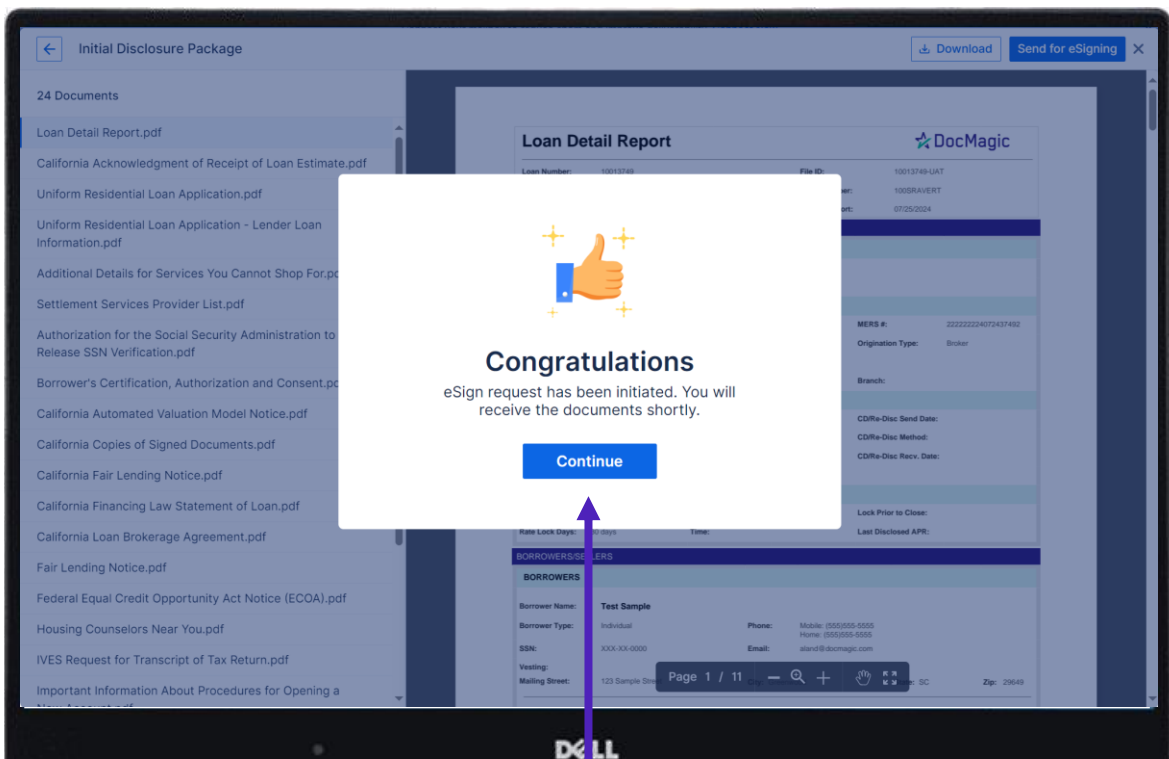
If you select Send for eSigning, this confirmation window will appear. Verify that the information is correct and select Send for Signing if the package is ready to be signed by the borrower.



Arive – Initial Disclosures

Generate Docs

You'll receive this message if your eSign request has been initiated successfully.



Click Continue.



Arive – Initial Disclosures

Generated Packages

Once you exit the preview of the package, you'll be back on this page. Your Generated Packages will appear down here. If the package has not been sent for signature, you can initiate that here by clicking "Send Now".

The screenshot displays the Arive web application interface. The top navigation bar includes 'Dashboard', 'Loans', 'Leads', 'Pricing', 'Contacts', 'Tools', and 'Reports'. The main content area is titled 'Disclosure Packages' and features a 'Generate Disclosures' section with a 'Generate Package' button. Below this is a table of 'Generated Packages' with columns for Package Name / Generated On, Package Status, and eSigning Status. A 'Send Now' button is visible next to the package entry.

Package Name / Generated On	Package Status	eSigning Status	
Initial Disclosure Package 07/25/2024, 2:40 PM	Ready to Send	--	Send Now ...

You can also view the eSign status of each package .



Arive – Initial Disclosures

Generated Packages

The Package Status and eSigning Status will change as participants complete their portions of the package.

The screenshot displays the Arive web application interface. The top navigation bar includes 'Dashboard', 'Loans', 'Leads', 'Pricing', 'Contacts', 'Tools', and 'Reports'. The main content area is titled 'Disclosure Packages' and features a 'Generate Disclosures' section with a 'Select Package' dropdown set to 'Initial Disclosure Package' and a 'Generate Package' button. Below this is a 'Generated Packages' table with the following data:

Package Name / Generated On	Package Status	eSigning Status
Initial Disclosure Package 07/25/2024, 2:40 PM	eSigning in Progress	TS DT

A green box highlights the 'Package Status' and 'eSigning Status' columns in the table. A blue arrow points from the text box above to this highlighted area.



Arive – Initial Disclosures

Documents

Your package will also appear in Documents.

The screenshot displays the Arive web application interface. The top navigation bar includes 'Dashboard', 'Loans', 'Leads', 'Pricing', 'Contacts', 'Tools', and 'Reports'. The left sidebar contains various options, with 'Documents' highlighted. The main content area is titled 'Documents' and shows a table of documents. The table has columns for 'Document Name', 'Lender Submission', 'Show to Clients', and 'Sort by: Date Created'. A single document is listed: 'Initial Disclosure Package'.

Document Name	Lender Submission	Show to Clients	Sort by: Date Created
Initial Disclosure Package Initial Disclosure Package	Select	No	Generated 7/25/2024, 2:40 PM

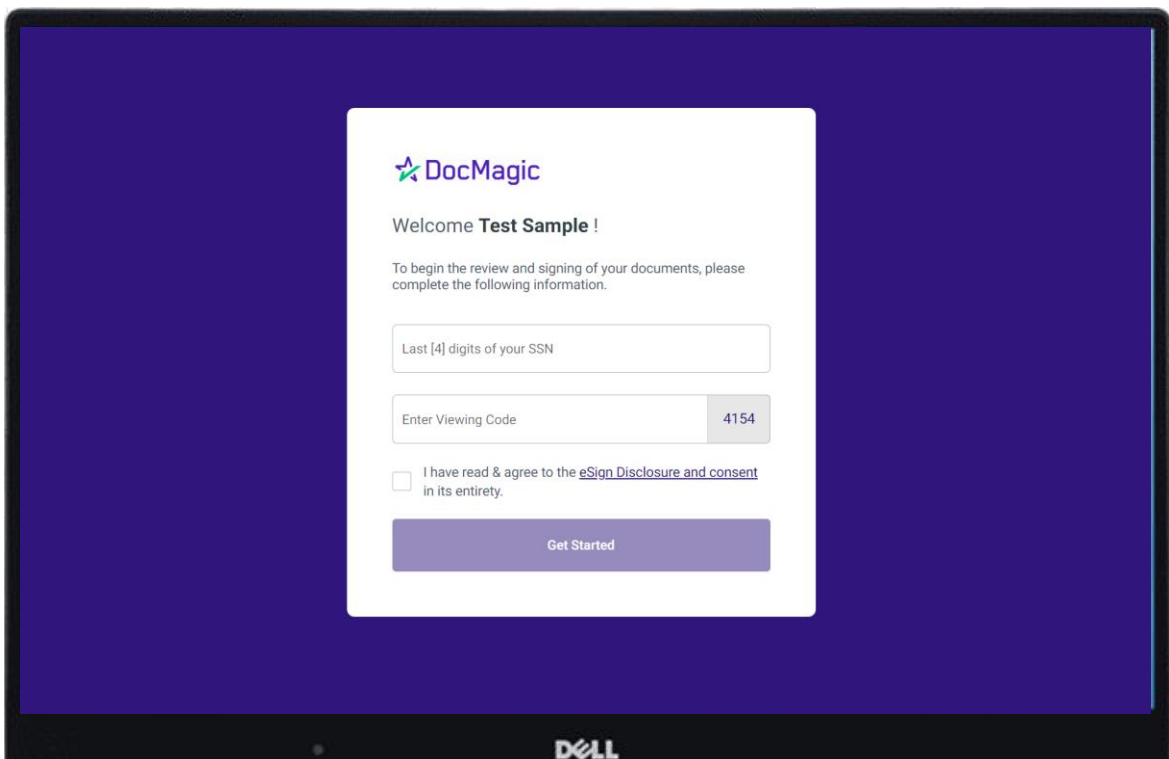
Here's the one that we just generated.



Arive – Initial Disclosures

DocMagic eSign Experience

Once you hit that Send for eSigning button mentioned previously, the package will be sent out for eSign and the eSign experience will kick off for the borrower.



The screenshot shows a Dell monitor displaying the DocMagic eSign interface. The interface is centered on a white background with a purple border. At the top left is the DocMagic logo, which consists of a purple star icon followed by the text "DocMagic". Below the logo, the text "Welcome **Test Sample** !" is displayed. Underneath, a message reads: "To begin the review and signing of your documents, please complete the following information." There are three input fields: the first is a text box labeled "Last [4] digits of your SSN"; the second is a text box labeled "Enter Viewing Code" with a grey button to its right containing the number "4154"; and the third is a checkbox labeled "I have read & agree to the [eSign Disclosure and consent](#) in its entirety." Below these fields is a large purple button labeled "Get Started". The Dell logo is visible at the bottom center of the monitor frame.

There, they'll complete the signing and click Done.



Arive – Initial Disclosures

Product Training Page

A video and guidebook of the borrower's eSign experience can be found on DocMagic's Product Training Page on DocMagic.com.

The screenshot displays the DocMagic dashboard interface. At the top, the navigation bar includes 'SOLUTIONS', 'SERVICES', 'COMPLIANCE', 'SUPPORT', and 'COMPANY'. A 'DASHBOARD / LOG OUT' button is visible in the top right. The main content area is divided into several sections: 'Launch Center' with various tool icons, 'My Documents' with categories like 'DOCUMENT FILES', 'STACKING ORDER', and 'LOAN DEFAULTS', 'Support' with a dropdown menu where 'Product Training' is highlighted, 'Account Settings' with options for 'USERS', 'PLAN MANAGER', and 'LENDER PROFILE', and 'Compliance Edge' and 'Help Center'. A blue arrow points from the 'Product Training' link in the dropdown menu to the text box below.

Start by going to the Dashboard, then Support and Product Training from the dropdown. Select Total eClose, then click Borrowers.



Arive – Closing Disclosures

Approved w/ Conditions

Before you can run Closing Disclosures, your loan must be in the “Approved w/ Conditions” status. Please make sure that your loan is ready to be moved into this stage before doing so.

The screenshot displays the Arive loan management interface. A modal window titled "Moving Loan to Approved w/ Conditions Status" is open, showing a form for entering qualifying information. The form includes fields for Lender (Chase), Product (30 YEAR Fixed), Lender Loan Number (123456789), and various dates (Approved w/ Conditions Date, Submitted to UW Date, ITP Date, Qualification Date). A "Save & Continue" button is visible at the bottom of the modal. In the background, the main loan details page is visible, showing the loan status as "Approved w/ Conditions" and various loan details such as Rate / APR (12.000% · 12.045%), Final Points (\$0.00), and Estimated Closing Date (Jul 26 2024).

Enter the required information that appears in this window, then click Save & Continue.



Arive – Closing Disclosures

COC/Edit Loan

Next, click on “COC / Edit Loan” in the top left.

The screenshot shows the Arive web application interface. The top navigation bar includes 'Dashboard', 'Loans', 'Leads', 'Pricing', 'Contacts', 'Tools', and 'Reports'. The main content area is titled 'Loan & Property Info' and includes tabs for 'Loan Info', 'Property Info', and 'Title Info'. A modal dialog box titled 'Edit Loan' is open, prompting the user to 'Select the option for editing the loan'. The dialog offers two options: 'Change of Circumstance' and 'Edit without CoC'. A note below the options states: 'Note: The Loan team will be notified once you start editing.' At the bottom of the dialog are 'Cancel' and 'Start Editing' buttons. A purple arrow points from the 'COC / Edit Loan' link in the top left navigation area to the dialog box. Another purple arrow points from the 'Start Editing' button to the bottom text box.

In the window that appears, select “Edit without CoC” and then Start Editing.



Arive – Closing Disclosures

Review Fees

Go to the “Review Fees” tab to add or edit any fees.

The screenshot shows the Arive software interface for loan closing disclosures. The 'Review Fees' tab is selected in the left sidebar. The main content area displays a table of fees categorized into Origination Charges, Services Borrower Did Not Shop For, Services Borrower Did Shop For, and Taxes and Other Government Fees.

Fees	At Closing	Before Closing	Paid By
A. ORIGINATION CHARGES \$995.00			
APR ___% of Loan Amount (Points)			
APR Underwriting Fee	\$995.00		Borrower
B. SERVICES BORROWER DID NOT SHOP FOR \$893.00			
Appraisal Fee	\$595.00		Borrower
Credit Report Fee	\$25.00		Borrower
APR Flood Certificate Fee	\$8.00		Borrower
Tax Monitoring Fee	\$75.00		Borrower
APR Tax Service Fee	\$80.00		Borrower
Tax Status Research Fee	\$110.00		Borrower
C. SERVICES BORROWER DID SHOP FOR \$4,863.00			
Title Escrow/Settlement Fee	\$2,400.00		Borrower
Title - Insurance Binder	\$700.00		Borrower
Title - Settlement Agent Fee	\$502.00		Borrower
Title - Title Search	\$1,261.00		Borrower
E. TAXES AND OTHER GOVERNMENT FEES \$200.00			
Recording Fees			
Recording Fee	\$200.00		Borrower
Transfer Taxes			



Arive – Closing Disclosures

Back to Disclosure Forms

Go to Disclosure Forms, and then CD Info.

The screenshot displays the Arive software interface. The top navigation bar includes 'Dashboard', 'Loans', 'Leads', 'Pricing', 'Contacts', 'Tools', and 'Reports'. The main content area is divided into a left sidebar and a main workspace. The sidebar contains a 'Disclosure Forms' section with a green box around the 'CD Info' option. The main workspace shows the 'CD Info' form, with a green box around the 'Business Contacts' section. This section includes a '+ New Contact' button, a 'Real Estate Agent' section with a checkbox for 'Both Buyer and Seller Agents are same', and input fields for 'Buyer' and 'Seller'. Below this is a 'Settlement Agent' section with a text input field. Further down are sections for 'Qualified Mortgage' and 'Additional Property Details'. A purple arrow points from the 'Business Contacts' box to the 'Disclosure Forms' menu item, and another purple arrow points from the 'Business Contacts' box to the text box below.

Add your Business Contacts.



Arive – Closing Disclosures

Business Contacts

As a reminder, you can update and manage your business contacts here.

The screenshot displays the Arive web application interface. The top navigation bar includes 'ARIVE', 'Dashboard', 'Loans', 'Leads', 'Pricing', 'Contacts', 'Tools', and 'Reports'. The 'Contacts' menu is expanded, and 'Business Contacts' is highlighted with a green box. A purple arrow points from the text box above to this link. Below the navigation, the main content area shows the 'Business Contacts' management page. It includes a '+ New Contact' button, a 'Real Estate Agent' section with a checkbox for 'Both Buyer and Seller Agents are same', and input fields for 'Buyer' and 'Seller'. There is also a 'Settlement Agent' section with a dropdown for 'Closing Agent / Attorney / Escrow Agent / Title Agent'. The 'Qualified Mortgage' section has dropdowns for 'Qualified Mortgage Type' (set to 'General') and 'Exemption Type'. The 'Additional Property Details' section at the bottom has fields for 'Inspection Type', 'Valuation Method Type', and 'Valuation Form Type'. On the left side, there is a sidebar with various navigation options, including 'Disclosure Forms', 'CD Info', and 'Loan Center'. The Dell logo is visible at the bottom center of the screen.



Arive – Closing Disclosures

Disclosure Packages

Next, go to Disclosure Packages.

The screenshot shows the Arive web application interface. The top navigation bar includes 'Dashboard', 'Loans', 'Leads', 'Pricing', 'Contacts', 'Tools', and 'Reports'. The main content area is titled 'Disclosure Packages' and contains a list of errors/warnings to be fixed, a table of 'Important Dates', and a 'Generate Disclosures' section. In the 'Generate Disclosures' section, a dropdown menu is open, showing options: 'Closing Disclosure', 'Initial Disclosure Package', 'Loan Estimate', 'Change of Circumstances', 'Closing Disclosure', and 'Pre Closing Package'. The 'Closing Disclosure' option is highlighted. The left sidebar contains various navigation options, with 'Disclosure Forms' and 'Disclosure Packages' highlighted in green. A purple arrow points from the top text box to the 'Disclosure Packages' link in the sidebar, and another purple arrow points from the bottom text box to the 'Closing Disclosure' option in the dropdown menu.

Select Closing Disclosures.



Arive – Closing Disclosures

Generate Package

Click Generate Package.

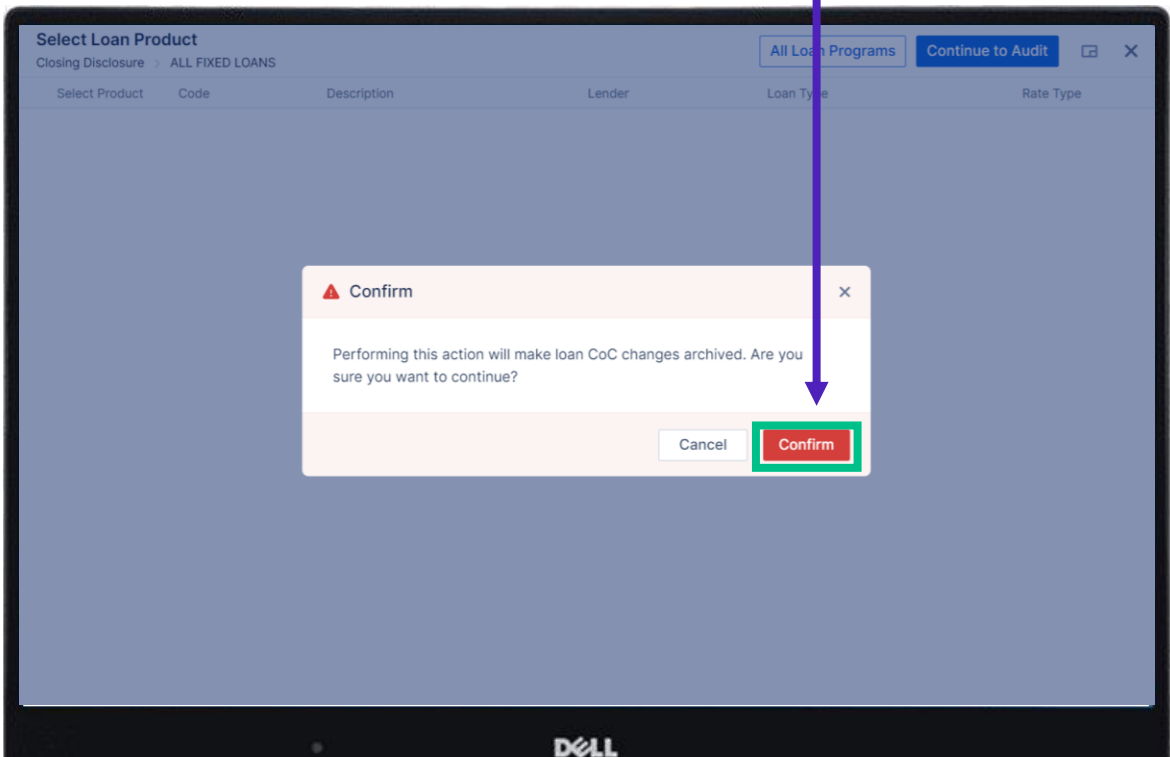
The screenshot displays the Arive web application interface. The top navigation bar includes 'Dashboard', 'Loans', 'Leads', 'Pricing', 'Contacts', 'Tools', and 'Reports'. The main content area is titled 'Disclosure Packages' and contains a list of errors/warnings to be fixed before generating disclosures. Below this, there is a section for 'Important Dates' and a 'Generate Disclosures' section. In the 'Generate Disclosures' section, a dropdown menu is open, showing options like 'Initial Disclosure Package', 'Loan Estimate', 'Change of Circumstances', 'Closing Disclosure', and 'Pre Closing Package'. The 'Generate Package' button is highlighted with a green box, and a blue arrow points to it from the instruction above. The bottom of the screen shows a 'Generated Packages' table with columns for 'Package Name / Generated On', 'Package Status', and 'eSigning Status'.



Arive – Closing Disclosures

Confirm

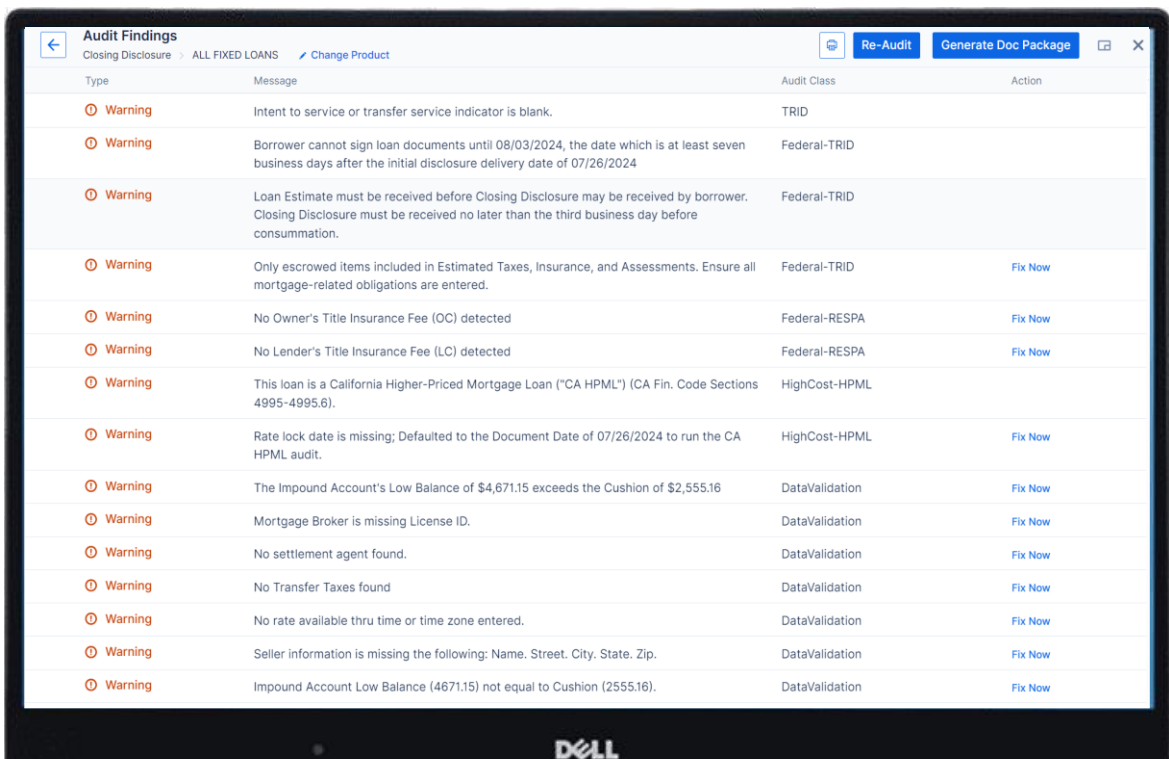
Click Confirm.



Arive – Closing Disclosures

Audit

Review the audit and click “Generate Doc Package” when ready.



The screenshot displays the 'Audit Findings' interface. At the top, there are navigation elements: a back arrow, the title 'Audit Findings', and breadcrumb navigation 'Closing Disclosure > ALL FIXED LOANS > Change Product'. On the right side of the header, there are two buttons: 'Re-Audit' and 'Generate Doc Package'. The main content is a table with the following columns: Type, Message, Audit Class, and Action.

Type	Message	Audit Class	Action
Warning	Intent to service or transfer service indicator is blank.	TRID	
Warning	Borrower cannot sign loan documents until 08/03/2024, the date which is at least seven business days after the initial disclosure delivery date of 07/26/2024	Federal-TRID	
Warning	Loan Estimate must be received before Closing Disclosure may be received by borrower. Closing Disclosure must be received no later than the third business day before consummation.	Federal-TRID	
Warning	Only escrowed items included in Estimated Taxes, Insurance, and Assessments. Ensure all mortgage-related obligations are entered.	Federal-TRID	Fix Now
Warning	No Owner's Title Insurance Fee (OC) detected	Federal-RESPA	Fix Now
Warning	No Lender's Title Insurance Fee (LC) detected	Federal-RESPA	Fix Now
Warning	This loan is a California Higher-Priced Mortgage Loan ("CA HPML") (CA Fin. Code Sections 4995-4995.6).	HighCost-HPML	
Warning	Rate lock date is missing; Defaulted to the Document Date of 07/26/2024 to run the CA HPML audit.	HighCost-HPML	Fix Now
Warning	The Impound Account's Low Balance of \$4,671.15 exceeds the Cushion of \$2,555.16	DataValidation	Fix Now
Warning	Mortgage Broker is missing License ID.	DataValidation	Fix Now
Warning	No settlement agent found.	DataValidation	Fix Now
Warning	No Transfer Taxes found	DataValidation	Fix Now
Warning	No rate available thru time or time zone entered.	DataValidation	Fix Now
Warning	Seller information is missing the following: Name, Street, City, State, Zip.	DataValidation	Fix Now
Warning	Impound Account Low Balance (4671.15) not equal to Cushion (2555.16).	DataValidation	Fix Now



Arive – Closing Disclosures

Confirm Generate

Click "Confirm Generate".

The screenshot displays the 'Audit Findings' section of the Arive system. The interface includes a navigation bar with 'Closing Disclosure', 'ALL FIXED LOANS', and 'Change Product'. A 'Generate Doc Package' button is visible in the top right. A modal dialog box titled 'Generating Doc Package' is open, containing the following text: 'This will create the Document Package from the document package provider DocMagic and you will be charged based on your agreement. This action cannot be reversed.' The dialog has 'Cancel' and 'Confirm Generate' buttons. A purple arrow points from the text 'Click "Confirm Generate"' to the 'Confirm Generate' button in the dialog.

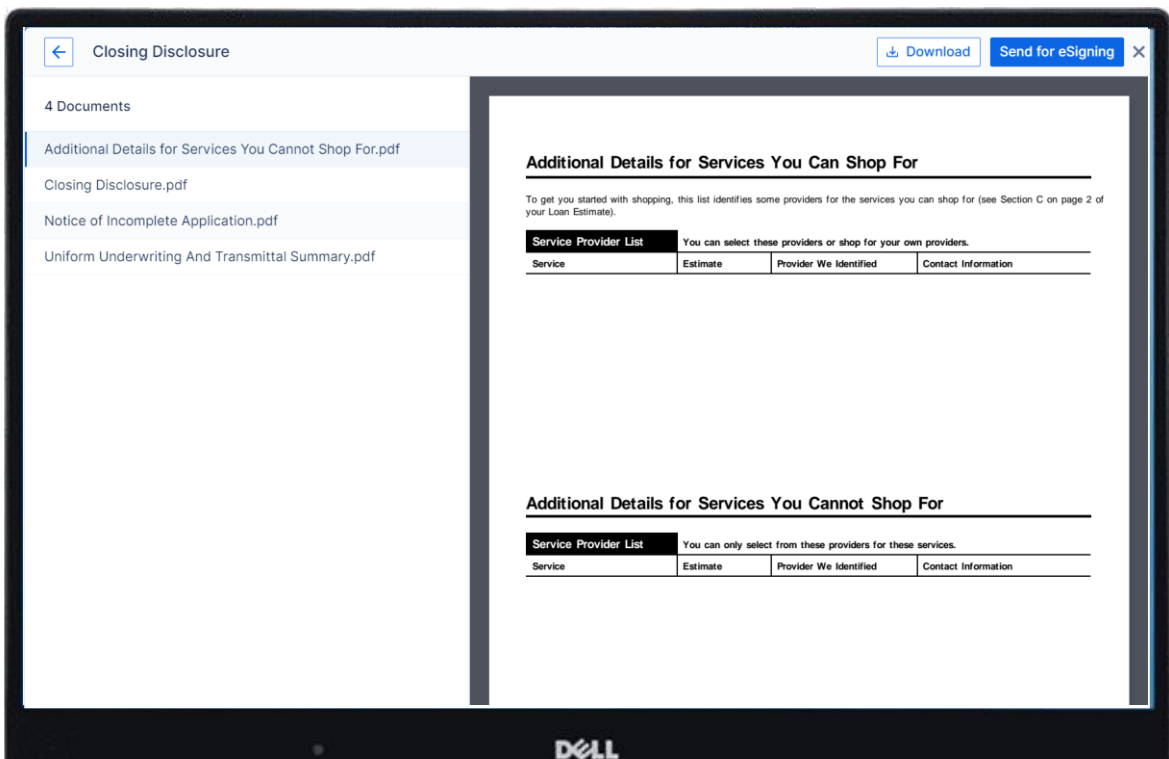
Type	Message	Audit Class	Action
Warning	Intent to service or transfer service indicator is blank.	TRID	
Warning	Borrower cannot sign loan documents until 08/03/2024, the date which is at least seven business days after the initial disclosure delivery date of 07/26/2024	Federal-TRID	
Warning	Loan Estimate must be received before Closing Disclosure may be received by borrower. Closing Disclosure must be received no later than 08/03/2024	Federal-TRID	
Warning	Only e-Asse		Fix Now
Warning	No Ow		Fix Now
Warning	No Le		Fix Now
Warning	This is (CA F		
Warning	Rate lock date is missing; Defaulted to the Document Date of 07/26/2024 to run the CA HPML audit.	HighCost-HPML	Fix Now
Warning	The Impound Account's Low Balance of \$4,671.15 exceeds the Cushion of \$2,555.16	DataValidation	Fix Now
Warning	Mortgage Broker is missing License ID.	DataValidation	Fix Now
Warning	No settlement agent found.	DataValidation	Fix Now
Warning	No Transfer Taxes found	DataValidation	Fix Now



Arive – Closing Disclosures

Generated Package

Once the package is generated, you will be able to review the documents. From here you can either download the package or send for eSign.



The screenshot displays the 'Closing Disclosure' interface. On the left, a sidebar lists four documents: 'Additional Details for Services You Cannot Shop For.pdf', 'Closing Disclosure.pdf', 'Notice of Incomplete Application.pdf', and 'Uniform Underwriting And Transmittal Summary.pdf'. The main area shows a preview of the first document, titled 'Additional Details for Services You Can Shop For'. This section includes a table with columns for 'Service', 'Estimate', 'Provider We Identified', and 'Contact Information'. Below this, there is another section titled 'Additional Details for Services You Cannot Shop For' with a similar table structure. The interface also features a 'Download' button and a 'Send for eSigning' button in the top right corner.

Additional Details for Services You Can Shop For			
To get you started with shopping, this list identifies some providers for the services you can shop for (see Section C on page 2 of your Loan Estimate).			
Service Provider List		You can select these providers or shop for your own providers.	
Service	Estimate	Provider We Identified	Contact Information

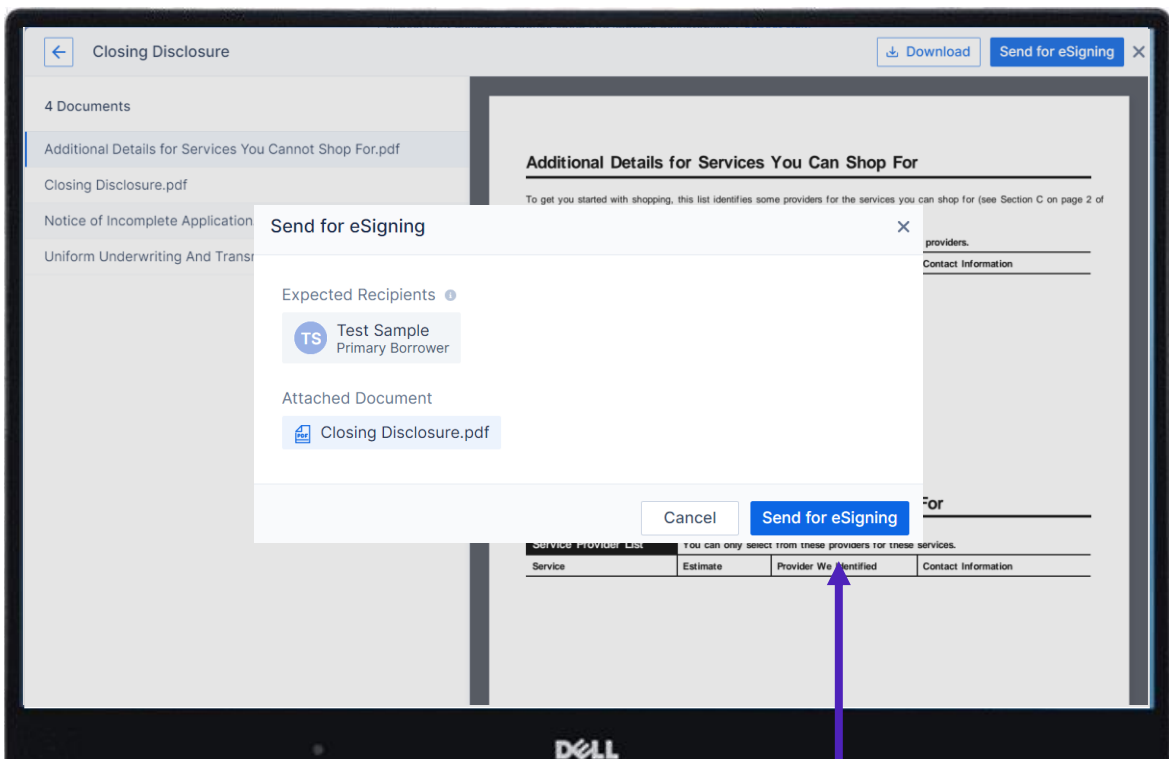
Additional Details for Services You Cannot Shop For			
You can only select from these providers for these services.			
Service	Estimate	Provider We Identified	Contact Information



Arive – Closing Disclosures

Send for eSigning

If you click the “Send for eSigning” button, you’ll see a pop-up showing the expected recipients and the attachment that is being sent.



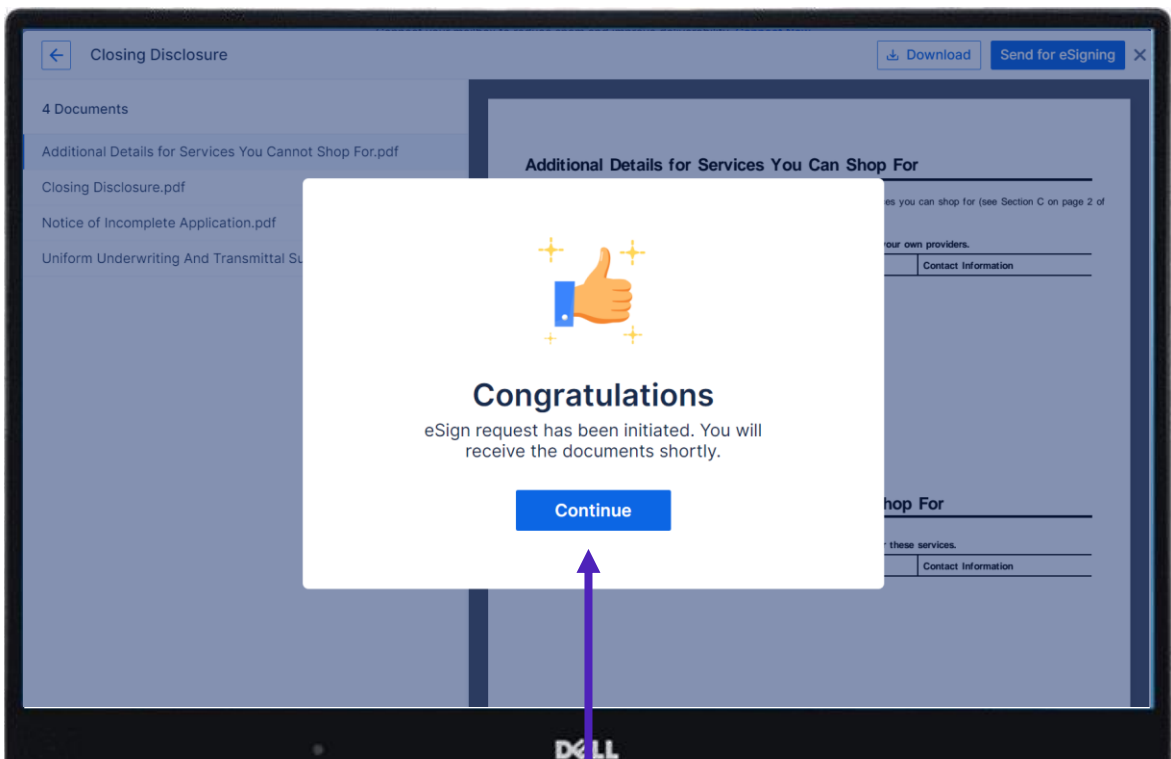
Click the “Send for eSigning” in the window that appears to confirm your selection.



Arive – Closing Disclosures

Send for eSigning

You'll receive this message if your eSign request has been initiated successfully.



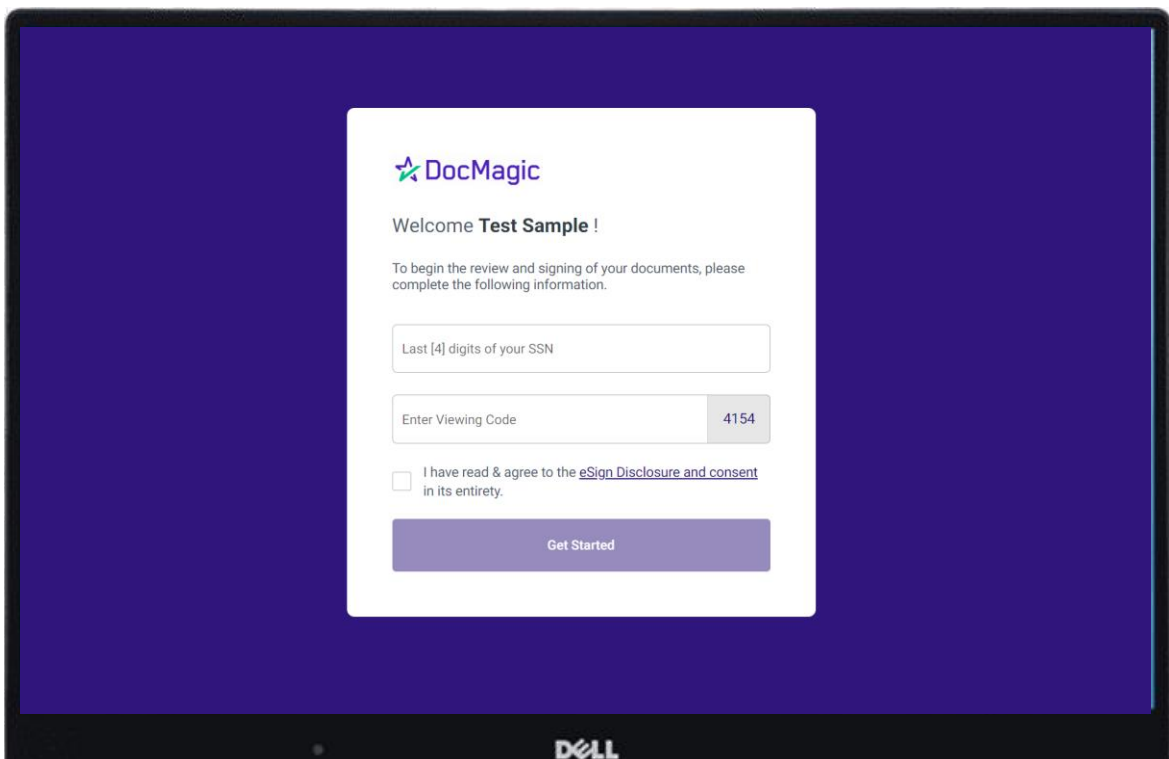
Click Continue.



Arive – Closing Disclosures

DocMagic eSign Experience

Once you hit that Send for eSigning button mentioned previously, the package will be sent out for eSign and the eSign experience will kick off for the borrower.



The screenshot shows a Dell monitor displaying the DocMagic eSign interface. The interface is centered on a white background with a purple border. At the top left is the DocMagic logo, which consists of a purple star icon followed by the text "DocMagic". Below the logo, the text "Welcome **Test Sample** !" is displayed. Underneath, a message reads: "To begin the review and signing of your documents, please complete the following information." There are three input fields: the first is a text box labeled "Last [4] digits of your SSN"; the second is a text box labeled "Enter Viewing Code" with a grey button to its right containing the number "4154"; and the third is a checkbox labeled "I have read & agree to the [eSign Disclosure and consent](#) in its entirety." Below these fields is a large purple button labeled "Get Started". The Dell logo is visible at the bottom center of the monitor frame.

There, they'll complete the signing and click Done.



Arive – Closing Disclosures

Generated Packages

The Package Status and eSigning Status will change as participants complete their portions of the package.

The screenshot displays the Arive web application interface. The top navigation bar includes 'Dashboard', 'Loans', 'Leads', 'Pricing', 'Contacts', 'Tools', and 'Reports'. The main content area is titled 'Disclosure Packages' and features a 'Generate Disclosures' section with a 'Generate Package' button. Below this is a table of 'Generated Packages' with the following data:

Package Name / Generated On	Package Status	eSigning Status	Actions
Closing Disclosure 07/26/2024, 3:28 PM	eSigning In Progress	TS	Refresh ...
Initial Disclosure Package 07/25/2024, 2:40 PM	eSigning In Progress	TS DI	Refresh ...



Arive – Closing Disclosures

Documents

Your package will also appear in Documents.

The screenshot shows the Arive web interface. The top navigation bar includes 'Dashboard', 'Loans', 'Leads', 'Pricing', 'Contacts', 'Tools', and 'Reports'. The main content area is titled 'Documents' and shows a table of document entries. A green box highlights the 'Closing Disclosure' entry in the table. A blue arrow points from the 'Documents' link in the left sidebar to the highlighted entry. Another blue arrow points from the highlighted entry to a text box at the bottom.

Document Name	Lender Submission	Show to Clients
Closing Disclosure Closing Disclosure	Select Generated 7/26/2024, 3:28 PM	No
Initial Disclosure Package Initial Disclosure Package	Select Generated 7/25/2024, 2:40 PM	No

Here's the one that we just generated.

